

Fill in this information to identify the case:

United States Bankruptcy Court for the:

NORTHERN DISTRICT OF TEXAS

Case number (if known)

Chapter

11

☐ Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/25

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name 677 Court Street Operations LLC

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and doing business as names

DBA Keene Center, Genesis HealthCare

3. Debtor's federal Employer Identification Number (EIN) 26-0903080

4. Debtor's address

Principal place of business

Mailing address, if different from principal place of business

677 Court Street
Keene, NH 03431

Number, Street, City, State & ZIP Code

Cheshire

County

101 East State Street
Kennett Square, PA 19348

P.O. Box, Number, Street, City, State & ZIP Code

Location of principal assets, if different from principal place of business

Number, Street, City, State & ZIP Code

5. Debtor's website (URL) https://www.genesishcc.com/

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify:

Debtor **677 Court Street Operations LLC**
Name

Case number (if known)

7. Describe debtor's business A. *Check one:*

- ☒ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☐ None of the above

B. *Check all that apply*

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.**6231****8. Under which chapter of the Bankruptcy Code is the debtor filing?** *Check one:*

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. *Check all that apply:*

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,424,000 (amount subject to adjustment on 4/01/28 and every 3 years after that).
- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and it chooses to proceed under Subchapter V of Chapter 11.
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- ☒ No.
- ☐ Yes.

If more than 2 cases, attach a separate list.

| | | | | | |
|----------|-------|------|-------|-------------|-------|
| District | _____ | When | _____ | Case number | _____ |
| District | _____ | When | _____ | Case number | _____ |

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- ☐ No
- ☒ Yes.

Debtor **677 Court Street Operations LLC** Case number (if known) _____
Name

List all cases. If more than 1,
attach a separate list

Debtor **See Rider 1** Relationship **Affiliate**
Northern District of
District **Texas** When _____ Case number, if known _____

11. Why is the case filed in this district?

Check all that apply:

- ☐ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☒ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☒ No

☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
- ☐ It needs to be physically secured or protected from the weather.
- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- ☐ Other _____

Where is the property?

Number, Street, City, State & ZIP Code

Is the property insured?

☐ No

☐ Yes. Insurance agency

Contact name

Phone

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

- | | | |
|----------------------------------|---|--|
| <input type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input checked="" type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated Assets

- | | | |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input checked="" type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities

- | | | |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input checked="" type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

Note: The information provided regarding number of creditors, assets, and liabilities in Items 14-16 is being provided on a consolidated basis for the entities listed on Rider 1

Debtor **677 Court Street Operations LLC**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 07/09/2025
MM / DD / YYYY

X 

Signature of authorized representative of debtor

Russell A. Perry

Printed name

Title **Co-Chief Restructuring Officer**

18. Signature of attorney

X 

Signature of attorney for debtor

Date 07/09/2025
MM / DD / YYYY

Marcus A. Helt

Printed name

McDermott Will & Emery LLP

Firm name

**2801 N. Harwood Street
Suite 2600
Dallas, TX 75201**

Number, Street, City, State & ZIP Code

Contact phone **214-210-2821**

Email address **mhelt@mwe.com**

24052187 TX

Bar number and State

Rider 1

**Pending Bankruptcy Cases Filed by the Debtor and
Certain Affiliates and Subsidiaries of the Debtor**

On the date hereof, each of the entities listed below (collectively, the “Debtors”) filed a petition in the United States Bankruptcy Court for the Northern District of Texas, Dallas Division for relief under chapter 11 of title 11 of the United States Code. The Debtors have moved for joint administration of these cases for procedural purposes only under the case number assigned to the chapter 11 case of Debtor Genesis Healthcare, Inc.

| Debtor Name | EIN Number |
|---|-------------------|
| Genesis Healthcare, Inc. | 20-3934755 |
| 1 Glen Hill Road Operations LLC | 83-3800183 |
| 1 Sutphin Drive Operations LLC | 26-0798393 |
| 10 Woodland Drive Operations LLC | 26-3157524 |
| 100 Abbeyville Road Operations LLC | 88-4293103 |
| 100 Chambers Street Operations LLC | 26-0796788 |
| 100 W. Queen Street Operations LLC | 92-1075272 |
| 105 Chester Road Operations LLC | 37-1787889 |
| 1000 Lincoln Drive Operations LLC | 26-0798815 |
| 1008 Thompson Street Operations LLC | 92-1055669 |
| 101 13th Street Operations LLC | 26-0798876 |
| 101 Development Group, LLC | 26-3764579 |
| 1020 South Main Street Operations LLC | 26-0831465 |
| 106 Tyree Street Operations LLC | 26-0798930 |
| 1070 Stouffer Avenue Operations LLC | 92-1055714 |
| 11 Dairy Lane Operations LLC | 26-0797280 |
| 1100 Norman Eskridge Highway Operations LLC | 26-0789197 |
| 1104 Welsh Road Operations LLC | 26-0831607 |
| 1105 Perry Highway Operations LLC | 92-1060178 |
| 113 W. McMurray Road Operations LLC | 92-1040208 |
| 115 S. Providence Road Operations LLC | 92-1149731 |
| 12-15 Saddle River Road Operations LLC | 26-0858429 |
| 1245 Church Road Operations LLC | 26-0832125 |
| 1248 Hospital Drive Operations LLC | 36-4813989 |
| 125 Holly Road Operations LLC | 26-0833210 |
| 128 East State Street Associates, LLC | 20-5229040 |
| 136 Donahoe Manor Road Operations LLC | 92-1085905 |
| 1361 Route 72 West Operations LLC | 26-0858998 |
| 1539 Country Club Road Operations LLC | 26-1446436 |
| 1543 Country Club Road Manor Operations LLC | 26-1446339 |
| 161 Bakers Ridge Road Operations LLC | 26-0798986 |
| 1631 Ritter Drive Operations LLC | 26-0799048 |
| 1650 Galisteo Street Operations LLC | 38-4089170 |
| 1680 Spring Creek Road Operations LLC | 26-0834593 |

| Debtor Name | EIN Number |
|---|------------|
| 1700 Market Street Operations LLC | 88-4312980 |
| 1700 Pine Street Operations LLC | 26-0837632 |
| 175 Blueberry Lane Operations LLC | 26-0902592 |
| 1770 Barley Road Operations LLC | 92-1100285 |
| 1848 Greentree Road Operations LLC | 92-1100372 |
| 191 Hackett Hill Road Operations LLC | 61-1745358 |
| 2 Blackberry Lane Operations LLC | 37-1787899 |
| 20 Maitland Street Operations LLC | 26-0902639 |
| 200 Pauline Drive Operations LLC | 92-1085955 |
| 200 Reynolds Avenue Operations LLC | 26-0865155 |
| 200 South Ritchie Avenue Operations LLC | 26-0802292 |
| 201 Wood Street Operations LLC | 26-0802570 |
| 2021 Westgate Drive Operations LLC | 92-1071278 |
| 2029 Westgate Drive Operations LLC | 92-1071366 |
| 2101 Fairland Road Operations LLC | 27-3286015 |
| 211-213 Ana Drive Operations LLC | 32-0445595 |
| 2125 Elizabeth Avenue Operations LLC | 88-4303273 |
| 22 Tuck Road Operations LLC | 26-3157262 |
| 225 Evergreen Road Operations LLC | 26-0837946 |
| 227 Evergreen Road Operations LLC | 26-0838035 |
| 23 Fair Street Operations LLC | 38-3974821 |
| 23 Fair Street Property, LLC | 37-1790621 |
| 24 Old Etna Road Operations LLC | 26-0902883 |
| 2400 Kingston Court Operations LLC | 88-4314431 |
| 25 East Lindsley Road Operations LLC | 26-0865287 |
| 25 Ridgewood Road Operations LLC | 26-0902937 |
| 2507 Chestnut Street Operations LLC | 26-0838130 |
| 2600 Northampton Street Operations LLC | 92-1075101 |
| 262 Toll Gate Road Operations LLC | 26-0838226 |
| 2720 Charles Town Road Operations LLC | 26-0802645 |
| 279 Cabot Street Operations LLC | 32-0473527 |
| 279 Cabot Street Property LLC | 38-3975205 |
| 2800 Palo Parkway Operations LLC | 88-4420565 |
| 290 Hanover Street Operations LLC | 26-3156358 |
| 292 Applegarth Road Operations LLC | 26-0865549 |
| 3 Industrial Way East Operations LLC | 26-0865899 |
| 30 West Avenue Operations LLC | 26-2602152 |
| 300 Pearl Street Operations LLC | 38-3975338 |
| 3000 Windmill Road Operations LLC | 88-4314481 |
| 302 Cedar Ridge Road Operations LLC | 26-0802735 |
| 330 Franklin Turnpike Operations LLC | 26-0865965 |
| 333 Green End Avenue Operations LLC | 26-0796847 |
| 3430 Huntingdon Pike Operations LLC | 88-4304543 |
| 3485 Davisville Road Operations II LLC | 92-1105056 |

| Debtor Name | EIN Number |
|---|------------|
| 3514 Fowler Avenue Operations LLC | 30-1116161 |
| 3590 Washington Pike Operations LLC | 37-1800646 |
| 3720 Church Rock Street Operations LLC | 36-4906274 |
| 390 Red School Lane Operations LLC | 26-0866040 |
| 40 Crosby Street Operations LLC | 32-0573730 |
| 40 Whitehall Road Operations LLC | 30-0878413 |
| 40 Whitehall Road Property LLC | 36-4814745 |
| 400 McKinley Avenue Operations LLC | 93-3663691 |
| 4140 Old Washington Highway Operations LLC | 26-0814286 |
| 419 Harding Street Operations LLC | 37-1905331 |
| 422 23rd Street Operations LLC | 26-0806381 |
| 425 Buttonwood Street Operations LLC | 92-1040323 |
| 450 East Philadelphia Avenue Operations LLC | 26-0838908 |
| 462 Main Street Operations LLC | 26-0796131 |
| 50 Mulberry Tree Street Operations LLC | 26-0804456 |
| 50 Pheasant Road Operations LLC | 61-1896882 |
| 500 East Philadelphia Avenue Operations LLC | 26-0840575 |
| 501 Thomas Jones Way Operations LLC | 92-1086015 |
| 505 Weyman Road Operations LLC | 92-1086060 |
| 530 Macoby Street Operations LLC | 26-0840740 |
| 54 Sharp Street Operations LLC | 26-0866164 |
| 5485 Perkiomen Avenue Operations LLC | 26-0840797 |
| 550 South Negley Avenue Operations LLC | 92-1089430 |
| 5609 Fifth Avenue Operations LLC | 92-1116989 |
| 590 North Poplar Fork Road Operations LLC | 26-0802814 |
| 60 Highland Road Operations LLC | 88-4292979 |
| 600 Paoli Pointe Drive Operations LLC | 26-0842139 |
| 600 W. Valley Forge Road Operations LLC | 88-4293566 |
| 613 Hammonds Lane Operations LLC | 26-0816065 |
| 624 N. Converse Street Property, LLC | 32-0467257 |
| 640 Bethlehem Pike Operations LLC | 92-1044499 |
| 642 Metacom Avenue Operations LLC | 26-3157291 |
| 660 Commonwealth Avenue Operations LLC | 26-0796908 |
| 677 Court Street Operations LLC | 26-0903080 |
| 7 Baldwin Street Operations LLC | 26-0903110 |
| 700 Marvel Road Operations LLC | 26-0789419 |
| 700 Town Bank Road Operations LLC | 26-0866369 |
| 715 East King Street Operations LLC | 37-1690544 |
| 723 Summers Street Operations LLC | 26-0804524 |
| 724 N. Charlotte Street Operations LLC | 92-1045090 |
| 735 Putnam Pike Operations LLC | 26-3156030 |
| 75 Hickle Street Operations LLC | 26-0842502 |
| 777 Lafayette Road Operations LLC | 26-3157593 |
| 8 Rose Street Operations LLC | 26-0804585 |

| Debtor Name | EIN Number |
|---|-------------------|
| 8 Snow Road Operations LLC | 36-4904863 |
| 80 Maddex Drive Operations LLC | 26-0804643 |
| 800 Court Street Circle Operations LLC | 92-1089501 |
| 803 Hacienda Lane Operations LLC | 36-4905637 |
| 8100 Washington Lane Operations LLC | 26-0842681 |
| 825 Summit Street Operations LLC | 26-0804702 |
| 84 Cold Hill Road Operations LLC | 26-0866432 |
| 840 Lee Road Operations LLC | 26-0805378 |
| 850 12th Avenue Property, LLC | 61-1762114 |
| 867 York Road Operations LLC | 26-0842583 |
| 885 MacBeth Drive Operations LLC | 92-1055531 |
| 900 Tuck Street Operations LLC | 92-1055607 |
| 91 Country Village Road Operations LLC | 26-0903160 |
| 940 Walnut Bottom Road Operations LLC | 92-1089574 |
| 98 Hospitality Drive Operations LLC | 36-4814147 |
| Albuquerque Heights Healthcare and Rehabilitation Center, LLC | 26-0675040 |
| Albuquerque Heights Property, LLC | 36-4739932 |
| Belen Meadows Healthcare and Rehabilitation Center, LLC | 26-0675094 |
| Belfast Operations, LLC | 20-5541877 |
| Brier Oak on Sunset, LLC | 95-4212165 |
| Camden Operations, LLC | 20-5542380 |
| Canyon Albuquerque Property, LLC | 61-1715791 |
| Canyon Transitional Rehabilitation Center, LLC | 26-0675157 |
| Clovis Healthcare and Rehabilitation Center, LLC | 26-0675210 |
| Courtyard JV LLC | 27-3653462 |
| Encore GC Acquisition LLC | 36-4746246 |
| Encore Pediatrics, LLC | 92-0850640 |
| Encore Preakness, LLC | 25-1805051 |
| Encore Rehabilitation Services, LLC | 20-8215706 |
| Falmouth Operations, LLC | 20-5542263 |
| Farmington Operations, LLC | 20-5542206 |
| FC-GEN Operations Investment, LLC | 27-3237005 |
| Five Ninety Six Sheldon Road Operations LLC | 26-3157551 |
| Forty Six Nichols Street Operations LLC | 26-3157432 |
| Fountain Holdco, LLC | 61-1690655 |
| Franklin Woods JV LLC | 27-3653701 |
| GEN BQ JV Holdings, LLC | 83-4680177 |
| GEN CCG JV Holdings LLC | 84-4231317 |
| GEN Operations I, LLC | 27-3237090 |
| GEN Operations II, LLC | 27-3237225 |
| GEN SF JV Holdings, LLC | 84-2030307 |
| GEN-CCG WO Master Tenant LLC | 84-4852373 |
| GEN-Next Holdco I LLC | 83-3196600 |
| Genesis Administrative Services LLC | 30-0847166 |

| Debtor Name | EIN Number |
|--|-------------------|
| Genesis CT Holdings LLC | 26-0787896 |
| Genesis CT XCL Operations LLC | 83-4097388 |
| Genesis DE Holdings LLC | 26-0788062 |
| Genesis Dynasty Operations LLC | 35-2579085 |
| Genesis Eldercare Network Services, LLC | 23-2107987 |
| Genesis ElderCare Physician Services, LLC | 06-1156428 |
| Genesis HealthCare LLC | 27-3237296 |
| Genesis HealthCare of Maine, LLC | 36-4725000 |
| Genesis Holdings LLC | 30-0843337 |
| Genesis MA Holdings LLC | 26-0788158 |
| Genesis MD Holdings LLC | 26-0788216 |
| Genesis Midwest II Operations LLC | 61-1866165 |
| Genesis NH Holdings LLC | 26-0902542 |
| Genesis NHG Operations LLC | 37-1904639 |
| Genesis NHG-GEN Operations LLC | 83-4098117 |
| Genesis NJ Holdings LLC | 26-0856500 |
| Genesis OMG Operations LLC | 45-2036948 |
| Genesis Operations III LLC | 27-3956918 |
| Genesis Operations IV LLC | 45-2014515 |
| Genesis Operations LLC | 26-0787826 |
| Genesis Operations V LLC | 45-2015148 |
| Genesis Operations VI LLC | 45-2015863 |
| Genesis Orion Operations LLC | 46-3646227 |
| Genesis PA Holdings LLC | 26-0788305 |
| Genesis Partnership LLC | 61-1747445 |
| Genesis Physician Services MSO, LLC | 37-1896412 |
| Genesis PM CO Operations LLC | 92-1398777 |
| Genesis PM NJ Operations LLC | 92-1881394 |
| Genesis PM PA Operations LLC | 92-1071670 |
| Genesis RI Holdings LLC | 26-0788381 |
| Genesis SNI Operations LLC | 84-2628539 |
| Genesis Tang Operations LLC | 38-4021426 |
| Genesis VA Holdings LLC | 26-0874971 |
| Genesis VT Holdings LLC | 26-0822458 |
| Genesis WV Holdings LLC | 26-0788494 |
| GHC Holdings LLC | 26-0740682 |
| GHC JV Holdings LLC | 27-3451063 |
| GHC Payroll LLC | 26-1091992 |
| GHC TX Operations LLC | 61-1750087 |
| Granite Ledges JV LLC | 27-3653829 |
| Harborside Danbury Limited Partnership | 06-1528119 |
| Harborside Health I LLC | 51-0304578 |
| Harborside Healthcare Advisors Limited Partnership | 04-2985690 |
| Harborside Healthcare Limited Partnership | 04-2985687 |

| Debtor Name | EIN Number |
|--|-------------------|
| Harborside Healthcare, LLC | 04-3307188 |
| Harborside New Hampshire Limited Partnership | 04-3284611 |
| Harborside Rhode Island Limited Partnership | 05-0495209 |
| Harborside Toledo Business LLC | 04-3274482 |
| HBR Kentucky, LLC | 20-2512086 |
| HBR Trumbull, LLC | 20-4599841 |
| HC 63 Operations LLC | 26-0805549 |
| Kansas City Transitional Care Center, LLC | 38-3879014 |
| Kennebunk Operations, LLC | 20-5542183 |
| Kennett Center, L.P. | 34-1975968 |
| KHI LLC | 51-0304577 |
| Leasehold Resource Group, LLC | 20-0083961 |
| Lewiston Operations, LLC | 20-5541920 |
| LTC ACO, LLC | 37-1787111 |
| Maryland Harborside, LLC | 04-3168713 |
| Magnolia JV LLC | 27-3653937 |
| Metro Therapy, Inc. | 11-3068922 |
| Nine Haywood Avenue Operations LLC | 26-0797562 |
| Odd Lot LLC | 27-5191122 |
| Orono Operations, LLC | 20-5542044 |
| PAI Participant 1, LLC | 83-4164482 |
| PAI Participant 2, LLC | 83-4164572 |
| PAI Participant 3, LLC | 83-4164685 |
| PAI Participant 4, LLC | 83-4164813 |
| PBR Intermediate Holdings, LLC | 88-3920334 |
| PDDTSE, LLC | 46-2458197 |
| Peak Medical Assisted Living, LLC | 52-2088942 |
| Peak Medical Las Cruces No. 2, LLC | 20-0068615 |
| Peak Medical Las Cruces, LLC | 71-0950059 |
| Peak Medical New Mexico No. 3, LLC | 85-0484183 |
| Peak Medical Roswell, LLC | 20-0068604 |
| Peak Medical, LLC | 52-2088940 |
| Pine Tree Villa LLC | 20-2513222 |
| Post-Acute Innovations, LLC | 37-1932430 |
| Powerback Pediatrics of Arkansas, LLC | 88-4247749 |
| Powerback Pediatrics of Georgia, LLC | 99-0921365 |
| Powerback Pediatrics of Missouri, LLC | 92-0863507 |
| Powerback Pediatrics of Nebraska, LLC | 92-0886808 |
| Powerback Pediatrics of South Carolina, LLC | 99-0921075 |
| Powerback Pediatrics of Vermont, LLC | 99-0921658 |
| Powerback Rehabilitation, LLC | 23-2446104 |
| PRMC/GEC at Salisbury Center, LLC | 23-3010869 |
| Property Resource Holdings, LLC | 37-1712484 |
| Regency Health Services, LLC | 33-0210226 |

| Debtor Name | EIN Number |
|---|-------------------|
| Respiratory Health Services LLC | 52-2054967 |
| Romney Health Care Center Limited Partnership | 55-0689584 |
| Route 92 Operations LLC | 26-0805623 |
| Saddle Shop Road Operations LLC | 26-0805711 |
| Salisbury JV LLC | 27-3654054 |
| Scarborough Operations, LLC | 20-5542088 |
| SHG Partnership, LLC | 36-4802236 |
| SHG Resources, LLC | 20-0084078 |
| Skies Healthcare and Rehabilitation Center, LLC | 26-0675263 |
| Skiles Avenue and Sterling Drive Urban Renewal Operations LLC | 61-1717930 |
| Skilled Healthcare, LLC | 20-0084014 |
| Skowhegan SNF Operations, LLC | 20-5541352 |
| St. Anthony Healthcare and Rehabilitation Center, LLC | 26-0675327 |
| St. Catherine Healthcare and Rehabilitation Center, LLC | 20-8386337 |
| St. John Healthcare and Rehabilitation Center, LLC | 20-8386810 |
| St. Theresa Healthcare and Rehabilitation Center, LLC | 26-0675370 |
| State Street Associates, L.P. | 23-2799332 |
| State Street Kennett Square, LLC | 23-2446105 |
| Stillwell Road Operations LLC | 26-0805824 |
| Summit Care Parent, LLC | 38-3901040 |
| Summit Care, LLC | 95-3656297 |
| Sun Healthcare Group, Inc. | 13-4230695 |
| SunBridge Beckley Health Care LLC | 31-1042548 |
| SunBridge Care Enterprises, LLC | 95-3311961 |
| SunBridge Clipper Home of North Conway, LLC | 02-0417606 |
| SunBridge Clipper Home of Wolfeboro, LLC | 02-0382521 |
| SunBridge Dunbar Health Care LLC | 55-0593873 |
| SunBridge Gardendale Health Care Center, LLC | 58-2238801 |
| SunBridge Goodwin Nursing Home, LLC | 02-0303002 |
| SunBridge Healthcare, LLC | 85-0370802 |
| SunBridge Nursing Home, LLC | 91-1572371 |
| SunBridge Putnam Health Care LLC | 31-0996773 |
| SunBridge Regency-North Carolina, LLC | 56-1954175 |
| SunBridge Regency-Tennessee, LLC | 33-0690226 |
| SunBridge Retirement Care Associates, LLC | 43-1441789 |
| SunBridge Salem Health Care LLC | 31-0996769 |
| SunDance Rehabilitation Agency, LLC | 30-0141695 |
| SunDance Rehabilitation Holdco, Inc. | 38-3954180 |
| SunDance Rehabilitation, LLC | 06-1310410 |
| The Rehabilitation Center of Albuquerque, LLC | 26-0675426 |
| Thirty Five Bel-Aire Drive SNF Operations LLC | 26-0797624 |
| Three Mile Curve Operations LLC | 26-0806097 |
| Waterville SNF Operations LLC | 20-5541966 |
| Westbrook Operations, LLC | 20-5542347 |

| Debtor Name | EIN Number |
|--------------------------------------|------------|
| Westwood Medical Park Operations LLC | 26-0797458 |

**IN THE UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re:

GENESIS HEALTHCARE, INC., *et al.*,¹

Debtors.

)
) Chapter 11
)
) Case No. 25-[_____] (SGJ)
)
) (Joint Administration Requested)
)

CONSOLIDATED CORPORATE OWNERSHIP STATEMENT

Pursuant to Rules 1007(a)(1) and 7007.1 of the Federal Rules of Bankruptcy Procedure, Genesis Healthcare, Inc. and certain of its affiliates and subsidiaries, as debtors and debtors-in-possession in the above-captioned chapter 11 cases (collectively, the “Debtors”), respectfully represent as follows with respect to the Debtors’ direct and indirect corporate ownership:

1. No corporate entity directly or indirectly owns 10% or more of any class of Genesis Healthcare, Inc.’s equity interests as of July 9, 2025.
2. Genesis Healthcare, Inc. owns 100% of the membership and equity interests, as applicable, in the following Debtor entities: Fountain Holdco, LLC and Sun Healthcare Group, Inc. Genesis Healthcare, Inc. owns 1% of the membership interests in SHG Partnership, LLC.
3. Sun Healthcare Group, Inc. owns 100% of the membership interests in the following Debtor entities: PDDTSE, LLC and SunDance Rehabilitation Holdco, Inc. Sun Healthcare Group, Inc. also owns 66.1% of the membership interests in FC-GEN Operations Investment, LLC.

¹ The last four digits of Genesis Healthcare, Inc.’s federal tax identification number are 4755. There are 299 Debtors in these chapter 11 cases, for which the Debtors have requested joint administration. A complete list of the Debtors and the last four digits of their federal tax identification numbers are not provided herein. A complete list of such information may be obtained on the website of the Debtors’ proposed claims and noticing agent at <https://dm.epiq11.com/Genesis>. The location of Genesis Healthcare, Inc.’s corporate headquarters and the Debtors’ service address is 101 East State Street, Kennett Square, PA 19348.

4. SunDance Rehabilitation Holdco, Inc. owns 5.1% of the membership interests in FC-GEN Operations Investment, LLC.

5. FC-GEN Operations Investment, LLC owns 100% of the membership interests in GEN Operations I, LLC.

6. GEN Operations I, LLC owns 100% of the membership interests in GEN Operations II, LLC.

7. GEN Operations II, LLC owns 100% of the membership interests in Genesis HealthCare LLC.

8. PDDTSE, LLC owns 1% of the membership interests in Genesis Partnership, LLC.

9. Genesis HealthCare LLC owns 99% of the membership interests in Genesis Partnership, LLC and SHG Partnership, LLC and owns 100% of the membership interests in Skilled Healthcare, LLC and Genesis Holdings LLC.

10. Skilled Healthcare, LLC owns 100% of the membership interests in the following Debtor entities: Leasehold Resource Group, LLC; Property Resource Holdings, LLC; Summit Care Parent, LLC.

11. Property Resource Holdings, LLC owns 100% of the membership interests in SHG Resources, LLC.

12. SHG Resources, LLC owns 100% of the membership interests in the following Debtor entities: Albuquerque Heights Property, LLC; Canyon Albuquerque Property, LLC; 624 N. Converse Street Property, LLC; 23 Fair Street Property, LLC; 279 Cabot Street Property LLC; 40 Whitehall Road Property LLC; and 850 12th Avenue Property, LLC.

13. Summit Care Parent, LLC owns 100% of the membership interests in Summit Care, LLC.

14. Summit Care, LLC owns 100% of the membership interests in the following Debtor entities: Albuquerque Heights Healthcare and Rehabilitation Center, LLC; Belen Meadows Healthcare and Rehabilitation Center, LLC; Brier Oak on Sunset, LLC; Canyon Transitional Rehabilitation Center, LLC; Clovis Healthcare and Rehabilitation Center, LLC; 3590 Washington Pike Operations LLC; Kansas City Transitional Care Center, LLC; 23 Fair Street Operations LLC; 279 Cabot Street Operations LLC; 40 Whitehall Road Operations LLC; Skies Healthcare and Rehabilitation Center, LLC; St. Anthony Healthcare and Rehabilitation Center, LLC; St. Catherine Healthcare and Rehabilitation Center, LLC; St. John Healthcare and Rehabilitation Center, LLC; St. Theresa Healthcare and Rehabilitation Center, LLC; The Rehabilitation Center of Albuquerque, LLC; 105 Chester Road Operations LLC; 1248 Hospital Drive Operations LLC; 2 Blackberry Lane Operations LLC; 300 Pearl Street Operations LLC; and 98 Hospitality Drive Operations LLC.

15. Genesis Holdings LLC owns 100% of the membership interests in the following Debtor entities: GHC Holdings LLC; Respiratory Health Services LLC; Genesis Orion Operations LLC; Odd Lot LLC; GHC Payroll LLC; 101 Development Group, LLC; Genesis Administrative Services LLC; PBR Intermediate Holdings, LLC; Powerback Rehabilitation, LLC; Genesis Eldercare Network Services, LLC; GHC JV Holdings LLC; Genesis ElderCare Physician Services, LLC; Post-Acute Innovations, LLC; Genesis CT XCL Operations, LLC; State Street Kennett Square, LLC; and SunBridge Healthcare, LLC.

16. Powerback Rehabilitation, LLC owns 100% of the membership interests in the following Debtor entities: SunDance Rehabilitation, LLC and Encore GC Acquisition, LLC.

17. SunDance Rehabilitation, LLC owns 100% of the membership interests in SunDance Rehabilitation Agency, LLC.

18. Encore GC Acquisition, LLC owns 100% of the membership or equity interests, as applicable, in the following Debtor entities: Encore Pediatrics, LLC; Encore Rehabilitation Services, LLC; Metro Therapy, Inc.; and Encore Preakness, LLC.

19. Encore Pediatrics, LLC owns 100% of the membership interests in the following Debtor entities: Powerback Pediatrics of Georgia, LLC; Powerback Pediatrics of Missouri, LLC; Powerback Pediatrics of South Carolina, LLC; Powerback Pediatrics of Arkansas, LLC; Powerback Pediatrics of Nebraska, LLC; and Powerback Pediatrics of Vermont, LLC.

20. State Street Kennett Square, LLC owns 1% of the general partnership interests in State Street Associates, L.P.

21. GHC TX Operations LLC owns 99% of the limited partnership interests in State Street Associates, L.P.

22. Genesis ElderCare Physician Services, LLC own 100% of the membership interests in Genesis Physician Services MSO, LLC.

23. Post-Acute Innovations, LLC owns 100% of the membership interests in the following Debtor entities: LTO ACO, LLC; PAI Participant 1, LLC; PAI Participant 2, LLC; PAI Participant 3, LLC; and PAI Participant 4, LLC.

24. GHC JV Holdings LLC owns 100% of the membership interests in the following Debtor entities: GEN SF JV Holdings, LLC; GEN CCG JV Holdings LLC; GEN BQ JV Holdings LLC; Franklin Woods JV LLC; Courtyard JV LLC; GEN-Next Holdco I, LLC; Magnolia JV LLC; Granite Ledges JV LLC; Salisbury JV LLC; and 128 East State Street Associates, LLC.

25. Salisbury JV LLC owns 100% of the membership interests in PRMC/GEC at Salisbury Center, LLC.

26. 128 East State Street Associates, LLC owns 99% of the limited partnership interests in Kennett Center, L.P.

27. GHC TX Operations LLC owns 1% of the general partnership interests in Kennett Center, L.P.

28. SunBridge Healthcare, LLC owns 100% of the membership interests in the following Debtor entities: Peak Medical, LLC; SunBridge Retirement Care Associates, LLC; SunBridge Clipper Home of North Conway, LLC; SunBridge Nursing Home, LLC; SunBridge Clipper Home of Wolfeboro, LLC; SunBridge Goodwin Nursing Home, LLC; Regency Health Services, LLC; and Harborside Healthcare, LLC.

29. Peak Medical, LLC owns 100% of the membership interests in the following Debtor entities: Peak Medical Assisted Living, LLC; Peak Medical Roswell, LLC; Peak Medical New Mexico No. 3, LLC; Peak Medical Las Cruces, LLC; and Peak Medical Las Cruces No. 2, LLC.

30. SunBridge Retirement Care Associates, LLC owns 100% of the membership interests in SunBridge Gardendale Health Care Center, LLC.

31. Regency Health Services, LLC owns 100% of the membership interests in the following Debtor entities: SunBridge Care Enterprises, LLC; SunBridge Regency-Tennessee, LLC; and SunBridge Regency-North Carolina, LLC.

32. SunBridge Care Enterprises, LLC owns 100% of the membership interests in the following Debtor entities: SunBridge Beckley Health Care LLC; SunBridge Putnam Health Care LLC; SunBridge Dunbar Health Care LLC; and SunBridge Salem Health Care LLC.

33. Harborside Healthcare, LLC owns 100% of the membership interests in KHI LLC and 99% of the limited partnership interests in Harborside Healthcare Advisors Limited Partnership and Harborside New Hampshire Limited Partnership.

34. KHI LLC owns 100% of the membership interests in Maryland Harborside, LLC and 1% of the general partnership interests in Harborside Healthcare Limited Partnership and Harborside Healthcare Advisors Limited Partnership.

35. Harborside Healthcare Advisors Limited Partnership owns 99% of the limited partnership interests in Harborside Healthcare Limited Partnership and 100% of the membership interests in Harborside Health I LLC and Harborside Toledo Business LLC.

36. Harborside Healthcare Limited Partnership owns 100% of the membership interests in HBR Kentucky, LLC and owns 99% of the limited partnership interests in Harborside Danbury Limited Partnership.

37. Harborside Health I LLC owns 1% of the general partnership interests in Harborside Danbury Limited Partnership and Harborside Rhode Island Limited Partnership.

38. Harborside Danbury Limited Partnership owns 100% of the membership interests in HBR Trumbull, LLC and 1 Glen Hill Road Operations LLC.

39. HBR Kentucky, LLC owns 100% of the membership interests in Pine Tree Villa LLC.

40. Harborside Toledo Business LLC owns 99% of the limited partnership interests in Harborside Rhode Island Limited Partnership and 1% of the general partnership interests in Harborside New Hampshire Limited Partnership.

41. Harborside New Hampshire Limited Partnership owns 100% of the membership interests in 40 Crosby Street Operations LLC; 50 Pheasant Road Operations LLC; and 8 Snow Road Operations LLC.

42. GHC Holdings LLC owns 100% of the membership interests in the following Debtor entities: Genesis PM NJ Operations LLC; Genesis PM CO Operations LLC; Genesis PM PA Operations LLC; Genesis Operations LLC; Genesis Operations III LLC; GEN-CCG WO Master Tenant LLC; Genesis Midwest II Operations LLC; Genesis Operations IV LLC; Genesis Tang Operations LLC; Genesis Operations V LLC; Genesis SNI Operations LLC; Genesis Operations VI LLC; Genesis Dynasty Operations LLC; Genesis OMG Operations LLC; Genesis NHG Operations LLC; 400 McKinley Avenue Operations LLC; Genesis HealthCare of Maine, LLC; and Genesis NHG-GEN Operations LLC.

43. Genesis PM CO Operations LLC owns 100% of the membership interests in 2800 Palo Parkway Operations LLC.

44. Genesis PM PA Operations LLC owns 100% of the membership interests in the following Debtor entities: 136 Donahoe Manor Road Operations LLC; 60 Highland Road Operations LLC; 2021 Westgate Drive Operations LLC; 1700 Market Street Operations LLC; 940 Walnut Bottom Road Operations LLC; 1070 Stouffer Avenue Operations LLC; 100 W. Queen Street Operations LLC; 2600 Northampton Street Operations LLC; 1848 Greentree Road Operations LLC; 3430 Huntingdon Pike Operations LLC; 1008 Thompson Street Operations LLC; 600 W. Valley Forge Road Operations LLC; 2400 Kingston Court Operations LLC; 100 Abbeyville Road Operations LLC; 900 Tuck Street Operations LLC; 885 MacBeth Drive Operations LLC; 640 Bethlehem Pike Operations LLC; 1105 Perry Highway Operations LLC; 113 W. McMurray Road Operations LLC; 550 South Negley Avenue Operations LLC; 724 N.

Charlotte Street Operations LLC; 5609 Fifth Avenue Operations LLC; 800 Court Street Circle Operations LLC; 115 S. Providence Road Operations LLC; 505 Weyman Road Operations LLC; 1770 Barley Road Operations LLC; 200 Pauline Drive Operations LLC; 2029 Westgate Drive Operations LLC; 2125 Elizabeth Avenue Operations LLC; 3000 Windmill Road Operations LLC; 425 Buttonwood Street Operations LLC; 501 Thomas Jones Way Operations LLC; and 3485 Davisville Road Operations II LLC.

45. Genesis Operations LLC owns 100% of the membership interests in the following Debtor entities: Genesis CT Holdings LLC; Genesis DE Holdings LLC; Genesis MA Holdings LLC; Genesis MD Holdings LLC; Genesis NH Holdings LLC; Genesis NJ Holdings LLC; Genesis PA Holdings LLC; Genesis RI Holdings LLC; Genesis VA Holdings LLC; Genesis VT Holdings LLC; and Genesis WV Holdings LLC.

46. Genesis DE Holdings LLC owns 100% of the membership interests in the following Debtor entities: 700 Marvel Road Operations LLC; 1100 Norman Eskridge Highway Operations LLC; and 715 East King Street Operations LLC.

47. Genesis MD Holdings LLC owns 100% of the membership interests in the following Debtor entities: 4140 Old Washington Highway Operations LLC and 613 Hammonds Lane Operations LLC.

48. Genesis NH Holdings LLC owns 100% of the membership interests in the following Debtor entities: 191 Hackett Hill Road Operations LLC; 175 Blueberry Lane Operations LLC; 20 Maitland Street Operations LLC; 677 Court Street Operations LLC; 7 Baldwin Street Operations LLC; 91 Country Village Road Operations LLC; 24 Old Etna Road Operations LLC; and 25 Ridgewood Road Operations LLC.

49. Genesis NJ Holdings LLC owns 100% of the membership interests in the following Debtor entities: 12-15 Saddle River Road Operations LLC; 1361 Route 72 West Operations LLC; 25 East Lindsley Road Operations LLC; 292 Applegarth Road Operations LLC; 3 Industrial Way East Operations LLC; 330 Franklin Turnpike Operations LLC; 54 Sharp Street Operations LLC; 700 Town Bank Road Operations LLC; 84 Cold Hill Road Operations LLC; and Skiles Avenue and Sterling Drive Urban Renewal Operations LLC.

50. Genesis PA Holdings LLC owns 100% of the membership interests in the following Debtor entities: 1020 South Main Street Operations LLC; 1245 Church Road Operations LLC; 125 Holly Road Operations LLC; 1700 Pine Street Operations LLC; 225 Evergreen Road Operations LLC; 262 Toll Gate Road Operations LLC; 500 East Philadelphia Avenue Operations LLC; 75 Hickle Street Operations LLC; 8100 Washington Lane Operations LLC; and 867 York Road Operations LLC.

51. Genesis RI Holdings LLC owns 100% of the membership interests in the following Debtor entities: 100 Chambers Street Operations LLC; 333 Green End Avenue Operations LLC; and 660 Commonwealth Avenue Operations LLC.

52. Genesis VA Holdings LLC owns 100% of the membership interests in the following Debtor entities: 11 Dairy Lane Operations LLC and Westwood Medical Park Operations LLC.

53. Genesis VT Holdings LLC owns 100% of the membership interests in Nine Haywood Avenue Operations LLC and Thirty Five Bel-Aire Drive SNF Operations LLC.

54. Genesis WV Holdings LLC owns 100% of the membership interests in the following Debtor entities: 1 Sutphin Drive Operations LLC; 2720 Charles Town Road Operations LLC; 101 13th Street Operations LLC; 106 Tyree Street Operations LLC; 161 Bakers Ridge Road

Operations LLC; 1631 Ritter Drive Operations LLC; 201 Wood Street Operations LLC; 422 23rd Street Operations LLC; 50 Mulberry Tree Street Operations LLC; 590 North Poplar Fork Road Operations LLC; 302 Cedar Ridge Road Operations LLC; 840 Lee Road Operations LLC; 723 Summers Street Operations LLC; 8 Rose Street Operations LLC; 80 Maddex Drive Operations LLC; 825 Summit Street Operations LLC; Stillwell Road Operations LLC; and Saddle Shop Road Operations LLC.

55. Genesis Operations III LLC owns 100% of the membership interests in 2101 Fairland Road Operations LLC.

56. Genesis Operations IV LLC owns 100% of the membership interests in the following Debtor entities: 462 Main Street Operations LLC; 1104 Welsh Road Operations LLC; 1680 Spring Creek Road Operations LLC; 227 Evergreen Road Operations LLC; 2507 Chestnut Street Operations LLC; 30 West Avenue Operations LLC; 390 Red School Lane Operations LLC; 450 East Philadelphia Avenue Operations LLC; 530 Macoby Street Operations LLC; 5485 Perkiomen Avenue Operations LLC; and 600 Paoli Pointe Drive Operations LLC.

57. Genesis Operations V LLC owns 100% of the membership interests in the following Debtor entities: 1000 Lincoln Drive Operations LLC; Three Mile Curve Operations LLC; 200 South Ritchie Avenue Operations LLC; and Route 92 Operations LLC.

58. Genesis Operations VI LLC owns 100% of the membership interests in the following Debtor entities: 200 Reynolds Avenue Operations LLC; and 211-213 Ana Drive Operations LLC; and HC 63 Operations LLC. Genesis Operations VI LLC owns 49.8% of the limited partnership interests and 50% of the general partnership interests in Romney Health Care Center Limited Partnership.

59. HC 63 Operations LLC owns 0.2% of the limited partnership interests in Romney Health Care Center Limited Partnership.

60. Genesis OMG Operations LLC owns 100% of the membership interests in the following Debtor entities: 777 Lafayette Road Operations LLC; 22 Tuck Road Operations LLC; 290 Hanover Street Operations LLC; Five Ninety Six Sheldon Road Operations LLC; 10 Woodland Drive Operations LLC; 642 Metacom Avenue Operations LLC; 3720 Church Rock Street Operations LLC; 803 Hacienda Lane Operations LLC; 735 Putnam Pike Operations LLC; 1539 Country Club Road Operations LLC; 1543 Country Club Road Manor Operations LLC; 3514 Fowler Avenue Operations LLC; 419 Harding Street Operations LLC; 1650 Galisteo Street Operations LLC; and Forty Six Nichols Street Operations LLC.

61. Genesis HealthCare of Maine, LLC owns 100% of the membership interests in the following Debtor entities: Belfast Operations, LLC; Camden Operations, LLC; Falmouth Operations, LLC; Farmington Operations, LLC; Kennebunk Operations, LLC; Lewiston Operations, LLC; Orono Operations, LLC; Scarborough Operations, LLC; Skowhegan SNF Operations, LLC; Westbrook Operations, LLC; and Waterville SNF Operations LLC.

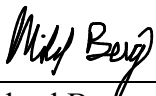
SECRETARY'S CERTIFICATE

July 9, 2025

I, Michael Berg, Secretary of each entity set forth on **Schedule I** attached hereto (each, a "Company") and collectively, the "Companies"), do hereby certify the following:

1. I am the duly qualified and appointed Secretary of each of the Companies, and as such, I am familiar with the facts certified herein and am duly qualified to certify the same on behalf of the Companies.
2. Attached hereto as **Exhibit A** is a true, correct, and complete copy of the resolutions (the "Resolutions") duly adopted by the respective boards of directors, boards of managers, sole members, managers or the managing members, as applicable (each, a "Governing Body") of each Company acting pursuant to its respective bylaws or limited liability company agreement (as amended, amended and restated, modified, supplemented, or replaced from time to time, the "Governing Documents").
3. The Resolutions are not inconsistent with the Governing Documents.
4. The Resolutions have not been amended, modified, repealed, or rescinded since adopted, and are in full force and effect on and as of the date hereof.

IN WITNESS WHEREOF, the undersigned has executed this certificate as of the date first written above.

By: 
Name: Michael Berg
Title: Secretary

SCHEDULE I

| Entity Name |
|---|
| Genesis Healthcare, Inc. |
| 1 Glen Hill Road Operations LLC |
| 1 Sutphin Drive Operations LLC |
| 10 Woodland Drive Operations LLC |
| 100 Abbeyville Road Operations LLC |
| 100 Chambers Street Operations LLC |
| 100 W. Queen Street Operations LLC |
| 105 Chester Road Operations LLC |
| 1000 Lincoln Drive Operations LLC |
| 1008 Thompson Street Operations LLC |
| 101 13th Street Operations LLC |
| 101 Development Group, LLC |
| 1020 South Main Street Operations LLC |
| 106 Tyree Street Operations LLC |
| 1070 Stouffer Avenue Operations LLC |
| 11 Dairy Lane Operations LLC |
| 1100 Norman Eskridge Highway Operations LLC |
| 1104 Welsh Road Operations LLC |
| 1105 Perry Highway Operations LLC |
| 113 W. McMurray Road Operations LLC |
| 115 S. Providence Road Operations LLC |
| 12-15 Saddle River Road Operations LLC |
| 1245 Church Road Operations LLC |
| 1248 Hospital Drive Operations LLC |
| 125 Holly Road Operations LLC |
| 128 East State Street Associates, LLC |
| 136 Donahoe Manor Road Operations LLC |
| 1361 Route 72 West Operations LLC |
| 1539 Country Club Road Operations LLC |
| 1543 Country Club Road Manor Operations LLC |
| 161 Bakers Ridge Road Operations LLC |
| 1631 Ritter Drive Operations LLC |
| 1650 Galisteo Street Operations LLC |
| 1680 Spring Creek Road Operations LLC |
| 1700 Market Street Operations LLC |
| 1700 Pine Street Operations LLC |
| 175 Blueberry Lane Operations LLC |
| 1770 Barley Road Operations LLC |
| 1848 Greentree Road Operations LLC |
| 191 Hackett Hill Road Operations LLC |
| 2 Blackberry Lane Operations LLC |
| 20 Maitland Street Operations LLC |

| Entity Name |
|---|
| 200 Pauline Drive Operations LLC |
| 200 Reynolds Avenue Operations LLC |
| 200 South Ritchie Avenue Operations LLC |
| 201 Wood Street Operations LLC |
| 2021 Westgate Drive Operations LLC |
| 2029 Westgate Drive Operations LLC |
| 2101 Fairland Road Operations LLC |
| 211-213 Ana Drive Operations LLC |
| 2125 Elizabeth Avenue Operations LLC |
| 22 Tuck Road Operations LLC |
| 225 Evergreen Road Operations LLC |
| 227 Evergreen Road Operations LLC |
| 23 Fair Street Operations LLC |
| 23 Fair Street Property, LLC |
| 24 Old Etna Road Operations LLC |
| 2400 Kingston Court Operations LLC |
| 25 East Lindsley Road Operations LLC |
| 25 Ridgewood Road Operations LLC |
| 2507 Chestnut Street Operations LLC |
| 2600 Northampton Street Operations LLC |
| 262 Toll Gate Road Operations LLC |
| 2720 Charles Town Road Operations LLC |
| 279 Cabot Street Operations LLC |
| 279 Cabot Street Property LLC |
| 2800 Palo Parkway Operations LLC |
| 290 Hanover Street Operations LLC |
| 292 Applegarth Road Operations LLC |
| 3 Industrial Way East Operations LLC |
| 30 West Avenue Operations LLC |
| 300 Pearl Street Operations LLC |
| 3000 Windmill Road Operations LLC |
| 302 Cedar Ridge Road Operations LLC |
| 330 Franklin Turnpike Operations LLC |
| 333 Green End Avenue Operations LLC |
| 3430 Huntingdon Pike Operations LLC |
| 3485 Davisville Road Operations II LLC |
| 3514 Fowler Avenue Operations LLC |
| 3590 Washington Pike Operations LLC |
| 3720 Church Rock Street Operations LLC |
| 390 Red School Lane Operations LLC |
| 40 Crosby Street Operations LLC |
| 40 Whitehall Road Operations LLC |
| 40 Whitehall Road Property LLC |
| 400 McKinley Avenue Operations LLC |

| Entity Name |
|---|
| 4140 Old Washington Highway Operations LLC |
| 419 Harding Street Operations LLC |
| 422 23rd Street Operations LLC |
| 425 Buttonwood Street Operations LLC |
| 450 East Philadelphia Avenue Operations LLC |
| 462 Main Street Operations LLC |
| 50 Mulberry Tree Street Operations LLC |
| 50 Pheasant Road Operations LLC |
| 500 East Philadelphia Avenue Operations LLC |
| 501 Thomas Jones Way Operations LLC |
| 505 Weyman Road Operations LLC |
| 530 Macoby Street Operations LLC |
| 54 Sharp Street Operations LLC |
| 5485 Perkiomen Avenue Operations LLC |
| 550 South Negley Avenue Operations LLC |
| 5609 Fifth Avenue Operations LLC |
| 590 North Poplar Fork Road Operations LLC |
| 60 Highland Road Operations LLC |
| 600 Paoli Pointe Drive Operations LLC |
| 600 W. Valley Forge Road Operations LLC |
| 613 Hammonds Lane Operations LLC |
| 624 N. Converse Street Property, LLC |
| 640 Bethlehem Pike Operations LLC |
| 642 Metacom Avenue Operations LLC |
| 660 Commonwealth Avenue Operations LLC |
| 677 Court Street Operations LLC |
| 7 Baldwin Street Operations LLC |
| 700 Marvel Road Operations LLC |
| 700 Town Bank Road Operations LLC |
| 715 East King Street Operations LLC |
| 723 Summers Street Operations LLC |
| 724 N. Charlotte Street Operations LLC |
| 735 Putnam Pike Operations LLC |
| 75 Hickle Street Operations LLC |
| 777 Lafayette Road Operations LLC |
| 8 Rose Street Operations LLC |
| 8 Snow Road Operations LLC |
| 80 Maddex Drive Operations LLC |
| 800 Court Street Circle Operations LLC |
| 803 Hacienda Lane Operations LLC |
| 8100 Washington Lane Operations LLC |
| 825 Summit Street Operations LLC |
| 84 Cold Hill Road Operations LLC |
| 840 Lee Road Operations LLC |

| Entity Name |
|---|
| 850 12th Avenue Property, LLC |
| 867 York Road Operations LLC |
| 885 MacBeth Drive Operations LLC |
| 900 Tuck Street Operations LLC |
| 91 Country Village Road Operations LLC |
| 940 Walnut Bottom Road Operations LLC |
| 98 Hospitality Drive Operations LLC |
| Albuquerque Heights Healthcare and Rehabilitation Center, LLC |
| Albuquerque Heights Property, LLC |
| Belen Meadows Healthcare and Rehabilitation Center, LLC |
| Belfast Operations, LLC |
| Brier Oak on Sunset, LLC |
| Camden Operations, LLC |
| Canyon Albuquerque Property, LLC |
| Canyon Transitional Rehabilitation Center, LLC |
| Clovis Healthcare and Rehabilitation Center, LLC |
| Courtyard JV LLC |
| Encore GC Acquisition LLC |
| Encore Pediatrics, LLC |
| Encore Preakness, LLC |
| Encore Rehabilitation Services, LLC |
| Falmouth Operations, LLC |
| Farmington Operations, LLC |
| FC-GEN Operations Investment, LLC |
| Five Ninety Six Sheldon Road Operations LLC |
| Forty Six Nichols Street Operations LLC |
| Fountain Holdco, LLC |
| Franklin Woods JV LLC |
| GEN BQ JV Holdings, LLC |
| GEN CCG JV Holdings LLC |
| GEN Operations I, LLC |
| GEN Operations II, LLC |
| GEN SF JV Holdings, LLC |
| GEN-CCG WO Master Tenant LLC |
| GEN-Next Holdco I LLC |
| Genesis Administrative Services LLC |
| Genesis CT Holdings LLC |
| Genesis CT XCL Operations LLC |
| Genesis DE Holdings LLC |
| Genesis Dynasty Operations LLC |
| Genesis Eldercare Network Services, LLC |
| Genesis ElderCare Physician Services, LLC |
| Genesis HealthCare LLC |
| Genesis HealthCare of Maine, LLC |

| Entity Name |
|--|
| Genesis Holdings LLC |
| Genesis MA Holdings LLC |
| Genesis MD Holdings LLC |
| Genesis Midwest II Operations LLC |
| Genesis NH Holdings LLC |
| Genesis NHG Operations LLC |
| Genesis NHG-GEN Operations LLC |
| Genesis NJ Holdings LLC |
| Genesis OMG Operations LLC |
| Genesis Operations III LLC |
| Genesis Operations IV LLC |
| Genesis Operations LLC |
| Genesis Operations V LLC |
| Genesis Operations VI LLC |
| Genesis Orion Operations LLC |
| Genesis PA Holdings LLC |
| Genesis Partnership LLC |
| Genesis Physician Services MSO, LLC |
| Genesis PM CO Operations LLC |
| Genesis PM NJ Operations LLC |
| Genesis PM PA Operations LLC |
| Genesis RI Holdings LLC |
| Genesis SNI Operations LLC |
| Genesis Tang Operations LLC |
| Genesis VA Holdings LLC |
| Genesis VT Holdings LLC |
| Genesis WV Holdings LLC |
| GHC Holdings LLC |
| GHC JV Holdings LLC |
| GHC Payroll LLC |
| GHC TX Operations LLC |
| Granite Ledges JV LLC |
| Harborside Danbury Limited Partnership |
| Harborside Health I LLC |
| Harborside Healthcare Advisors Limited Partnership |
| Harborside Healthcare Limited Partnership |
| Harborside Healthcare, LLC |
| Harborside New Hampshire Limited Partnership |
| Harborside Rhode Island Limited Partnership |
| Harborside Toledo Business LLC |
| HBR Kentucky, LLC |
| HBR Trumbull, LLC |
| HC 63 Operations LLC |
| Kansas City Transitional Care Center, LLC |

| Entity Name |
|---|
| Kennebunk Operations, LLC |
| Kennett Center, L.P. |
| KHI LLC |
| Leasehold Resource Group, LLC |
| Lewiston Operations, LLC |
| LTC ACO, LLC |
| Maryland Harborside, LLC |
| Magnolia JV LLC |
| Metro Therapy, Inc. |
| Nine Haywood Avenue Operations LLC |
| Odd Lot LLC |
| Orono Operations, LLC |
| PAI Participant 1, LLC |
| PAI Participant 2, LLC |
| PAI Participant 3, LLC |
| PAI Participant 4, LLC |
| PBR Intermediate Holdings, LLC |
| PDDTSE, LLC |
| Peak Medical Assisted Living, LLC |
| Peak Medical Las Cruces No. 2, LLC |
| Peak Medical Las Cruces, LLC |
| Peak Medical New Mexico No. 3, LLC |
| Peak Medical Roswell, LLC |
| Peak Medical, LLC |
| Pine Tree Villa LLC |
| Post-Acute Innovations, LLC |
| Powerback Pediatrics of Arkansas, LLC |
| Powerback Pediatrics of Georgia, LLC |
| Powerback Pediatrics of Missouri, LLC |
| Powerback Pediatrics of Nebraska, LLC |
| Powerback Pediatrics of South Carolina, LLC |
| Powerback Pediatrics of Vermont, LLC |
| Powerback Rehabilitation, LLC |
| PRMC/GEC at Salisbury Center, LLC |
| Property Resource Holdings, LLC |
| Regency Health Services, LLC |
| Respiratory Health Services LLC |
| Romney Health Care Center Limited Partnership |
| Route 92 Operations LLC |
| Saddle Shop Road Operations LLC |
| Salisbury JV LLC |
| Scarborough Operations, LLC |
| SHG Partnership, LLC |
| SHG Resources, LLC |

| Entity Name |
|---|
| Skies Healthcare and Rehabilitation Center, LLC |
| Skiles Avenue and Sterling Drive Urban Renewal Operations LLC |
| Skilled Healthcare, LLC |
| Skowhegan SNF Operations, LLC |
| St. Anthony Healthcare and Rehabilitation Center, LLC |
| St. Catherine Healthcare and Rehabilitation Center, LLC |
| St. John Healthcare and Rehabilitation Center, LLC |
| St. Theresa Healthcare and Rehabilitation Center, LLC |
| State Street Associates, L.P. |
| State Street Kennett Square, LLC |
| Stillwell Road Operations LLC |
| Summit Care Parent, LLC |
| Summit Care, LLC |
| Sun Healthcare Group, Inc. |
| SunBridge Beckley Health Care LLC |
| SunBridge Care Enterprises, LLC |
| SunBridge Clipper Home of North Conway, LLC |
| SunBridge Clipper Home of Wolfeboro, LLC |
| SunBridge Dunbar Health Care LLC |
| SunBridge Gardendale Health Care Center, LLC |
| SunBridge Goodwin Nursing Home, LLC |
| SunBridge Healthcare, LLC |
| SunBridge Nursing Home, LLC |
| SunBridge Putnam Health Care LLC |
| SunBridge Regency-North Carolina, LLC |
| SunBridge Regency-Tennessee, LLC |
| SunBridge Retirement Care Associates, LLC |
| SunBridge Salem Health Care LLC |
| SunDance Rehabilitation Agency, LLC |
| SunDance Rehabilitation Holdco, Inc. |
| SunDance Rehabilitation, LLC |
| The Rehabilitation Center of Albuquerque, LLC |
| Thirty Five Bel-Aire Drive SNF Operations LLC |
| Three Mile Curve Operations LLC |
| Waterville SNF Operations LLC |
| Westbrook Operations, LLC |
| Westwood Medical Park Operations LLC |

EXHIBIT A

Filing Resolutions

**Omnibus Resolutions of
of Genesis Healthcare, Inc.
and the Entities Listed on Schedule A**

July 9, 2025

The undersigned, being (i) the board of directors of Genesis Healthcare, Inc., a Delaware corporation (the “Parent Company”); or (ii) (a) the boards of directors or the boards of managers authorized to execute this consent (in each case, a “Board” and, collectively, the “Boards”) or (b) the sole member, as applicable (in each case, a “Controlling Entity” and, collectively, the “Controlling Entities”) of each direct and indirect subsidiary of the Parent Company listed on **Schedule A** (each, a “Subsidiary” and, collectively, with the Parent Company, the “Companies” and each, a “Company”), hereby consent, in accordance with the organizational documents of each Company and applicable state laws, to the following actions and adopt the following resolutions with respect to each Company effective as of the date hereof. For the avoidance of doubt, each Controlling Entity is adopting these resolutions as to its respective Company.

Appointment of Co-Chief Restructuring Officers

WHEREAS, each Board and Controlling Entity may appoint subordinate officers and agents as it shall deem necessary, who shall hold their offices for such terms and shall exercise such powers and perform such duties as shall be determined from time to time by such Board or Controlling Entity; and

WHEREAS, each Board and Controlling Entity deems it to be in the best interests of each applicable Company to appoint Russell A. Perry and Louis E. Robichaux IV of Ankura Consulting Group (“Ankura”) as Co-Chief Restructuring Officers (each, a “Co-CRO”) to, among other things, assist the Companies in their review, evaluation, and analysis of one or more strategic and/or financing transactions.

NOW, THEREFORE, BE IT RESOLVED, that Mr. Perry and Mr. Robichaux be, and hereby are, appointed to serve as Co-CROs of the Companies for such a term, and shall exercise such powers and perform such duties as shall be determined by such Board or Controlling Entity, and in accordance with the terms and conditions of that certain engagement letter, dated as of July 9, 2025, by and among the Companies and Ankura, as may be amended from time to time; and

FURTHER RESOLVED, that the Co-CROs and any other duly appointed officer or agent of any Company or any other person acting at the direction of the foregoing (collectively, the “Authorized Signatories”), acting alone or with one or more other Authorized Signatories be, and they hereby are, authorized, empowered, and directed to execute and file on behalf of each Company all petitions, schedules, lists and other motions, papers, or documents, and to take any and all actions that they deem necessary, proper, or convenient to obtain such relief, including, without limitation, any action necessary to maintain the ordinary course operation of each Company’s business.

Authorization

WHEREAS, the Board of the Parent Company, acting on behalf of the Parent Company and each of its direct Subsidiaries, and each Subsidiary acting in its capacity as the direct or indirect member, manager, or partner of the other Subsidiaries, desires to (i) amend each limited liability company agreement, partnership agreement, bylaws, or other governing document of each Subsidiary to provide that, notwithstanding any other provision of such agreement to the contrary, (a) the Parent Board is authorized to directly or through any member, manager, partner, director, or shareholder of such Subsidiary, to authorize, approve, and implement any actions related to the restructuring efforts (the “Restructuring Actions”) with respect to such Subsidiary or any of its Subsidiaries, (b) the bankruptcy of any person or entity serving as a member or partner of a Subsidiary that is a limited liability company or partnership shall not cause such person or entity to cease to be a member or partner and shall not cause the dissolution of such Subsidiary, and (c) no consent or approval of any person or entity other than the Parent Board shall be required to approve any Restructuring Action (including any Chapter 11 Case (as defined below)) (collectively, the “Subsidiary Amendments”), and (ii) remove any or all directors or managers of any Subsidiary that is a corporation, fix the size of the board of directors or managers of such Subsidiary to one directorship or managership, and appoint the Parent Board as the sole directors of such Subsidiary to authorize, approve, and implement any Restructuring Actions (including the Subsidiary Amendments) (the “Subsidiary Director and Manager Replacements”).

NOW, THEREFORE, BE IT RESOLVED, that each of the Subsidiary Amendments and the Subsidiary Director and Manager Replacements are hereby authorized, approved, ratified and confirmed in all respects, and each such actions shall be deemed to have occurred at such time and in such sequence as may be required by applicable law or the applicable governing documents of the Companies in order to give valid effect thereto.

Chapter 11 Filing

WHEREAS, each Board and Controlling Entity has considered presentations by the financial and legal advisors of each of the Companies regarding the liabilities and liquidity situation of each of the Companies, the strategic alternatives available to it, and the effect of the foregoing on each Company’s business and creditors;

WHEREAS, each Board and Controlling Entity has had the opportunity to consult with the financial and legal advisors of the Companies and fully consider each of the strategic alternatives available to the Companies;

WHEREAS, each Board and Controlling Entity has been briefed on the proposed voluntary bankruptcy petition to be filed by each respective Company, and have received, reviewed, and considered the recommendations of, and the materials presented by, the management the financial and legal advisors of the Companies regarding the relative risks and benefits of pursuing cases under the provisions of chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”), and the preparation materials provided by the financial and legal advisors, and each Board and Controlling Entity recommends the adoption of these resolutions;

NOW, THEREFORE, BE IT RESOLVED, that in the business judgment of each Board and Controlling Entity, it is desirable and in the best interests of each Company (including a consideration of its creditors and other parties-in-interest) that each Company shall be, and hereby is, authorized to file, or cause to be filed, a voluntary petition for relief (each, a “Chapter 11 Case” and collectively, the “Chapter 11 Cases”) under the provisions of chapter 11 of the Bankruptcy Code in the United States Bankruptcy Court for the Northern District of Texas, Dallas Division (the “Bankruptcy Court”) and any other petition for relief or recognition or other order that may be desirable under applicable law in the United States;

FURTHER RESOLVED, that each of the Authorized Signatories, acting alone or with one or more other Authorized Signatories be, and they hereby are, authorized, empowered, and directed to execute and file on behalf of each Company all petitions, schedules, lists and other motions, papers, or documents, and to take any and all actions that they deem necessary, proper, or convenient to obtain such relief, including, without limitation, any action necessary to maintain the ordinary course operation of each Company’s business; and

FURTHER RESOLVED, that all acts and deeds previously performed by any of the officers of the Companies prior to the adoption of the foregoing recitals and resolutions that are within the authority conferred by the foregoing recitals and resolutions, are hereby ratified, confirmed, and approved in all respects as the authorized acts and deeds of the Companies.

Retention of Professionals

WHEREAS, each Board and Controlling Entity has considered presentations by the financial and legal advisors of each Company regarding the retention of such financial and legal advisors by each Company.

NOW, THEREFORE, BE IT RESOLVED, that each of the Authorized Signatories be, and hereby is, authorized, empowered, and directed to employ the law firm of McDermott Will & Emery LLP (“McDermott”) as general bankruptcy counsel to represent and assist each Company in carrying out its duties under the Bankruptcy Code, and to take any and all actions to advance each Company’s rights and obligations, including filing any motions, objections, replies, applications, or pleadings; and in connection therewith, each of the Authorized Signatories, with power of delegation, is hereby authorized, empowered, and directed to execute appropriate retention agreements, pay appropriate retainers and fees, and to cause to be filed an appropriate application for authority to retain the services of McDermott;

FURTHER RESOLVED, that each of the Authorized Signatories be, and hereby is, authorized, empowered, and directed to employ Ankura as financial advisor to represent and assist each Company in carrying out its duties under the Bankruptcy Code, to take any and all actions to advance each Company’s rights and obligations, and to provide the Co-CROs; and in connection therewith, each of the Authorized Signatories, with power of delegation, is hereby authorized, empowered, and directed to execute appropriate retention agreements, pay appropriate retainers and fees, and to cause to be filed appropriate applications for authority to retain the services of Ankura;

FURTHER RESOLVED, that each of the Authorized Signatories be, and hereby is, authorized, empowered, and directed to employ the firm of Jefferies, LLC (“Jefferies”) as investment banker and to represent and assist each Company in carrying out its duties under the Bankruptcy Code, and to take any and all actions to advance each Company’s rights and obligations; and in connection therewith, each of the Authorized Signatories, with power of delegation, is hereby authorized, empowered, and directed to execute appropriate retention agreements, pay appropriate retainers and fees, and to cause to be filed appropriate applications for authority to retain the services of Jefferies;

FURTHER RESOLVED, that each of the Authorized Signatories be, and hereby is, authorized, empowered, and directed to employ the firm of Epiq Corporate Restructuring, LLC (“Epiq”) as claims, noticing, administrative, and solicitation agent to represent and assist each Company in carrying out its duties under the Bankruptcy Code, and to take any and all actions to advance each Company’s rights and obligations; and in connection therewith, each of the Authorized Signatories, with power of delegation, is hereby authorized, empowered, and directed to execute appropriate retention agreements, pay appropriate retainers and fees, and to cause to be filed appropriate applications for authority to retain the services of Epiq;

FURTHER RESOLVED, that each of the Authorized Signatories be, and hereby is, authorized, empowered, and directed to employ any other professionals to assist each Company in carrying out its duties under the Bankruptcy Code; and in connection therewith, each of the Authorized Signatories, with power of delegation, is hereby authorized, empowered and directed to execute appropriate retention agreements, pay appropriate retainers and fees, and to cause to be filed an appropriate application for authority to retain the services of any other professionals as necessary, proper, or convenient; and

FURTHER RESOLVED, that each of the Authorized Signatories be, and hereby is, with the power of delegation, authorized, empowered, and directed to execute and file all petitions, schedules, motions, lists, applications, pleadings, and other papers, and, in connection therewith, to employ and retain all assistance by legal counsel, accountants, financial advisors, and other professionals and to take and perform any and all further acts and deeds that each of the Authorized Signatories deem necessary, proper, or desirable in connection with each Company’s Chapter 11 Case, with a view to the successful prosecution of such case.

Debtor-in-Possession Financing, Cash Collateral, and Adequate Protection

WHEREAS, reference is made to that certain debtor-in-possession term sheet (together with any and all exhibits, schedules, and annexes thereto, the “DIP Term Sheet”) providing for a secured debtor-in-possession term loan credit facility (as amended, amended and restated, supplemented, or otherwise modified from time to time, the “DIP Facility” and the financing to be provided thereunder, the “DIP Financing”) to be provided by multiple lenders (collectively, the “DIP Lenders”) or its respective designee(s), including any agents (the “DIP Agent”), including the use of the cash collateral, as that term is defined in Bankruptcy Code section 363(a) (the “Cash Collateral”).

NOW, THEREFORE, BE IT RESOLVED, that in the judgment of the Board or Controlling Entity of each Company, each Company will receive benefits from the DIP

Financing, and it is desirable and in the best interest of each Company, each Company's creditors, and other parties-in-interest that the form, terms, and provisions of (i) the DIP Term Sheet, (ii) the related documentation (collectively, the "DIP Documentation"), and (iii) all other documents, agreements, instruments or certificates, intellectual property security agreements, joinders, and consents to be executed, delivered, or filed by each Company in connection therewith, and the transactions contemplated by the DIP Term Sheet and the DIP Documentation (in each case including, without limitation, the borrowings and other extensions of credit thereunder, and the guaranties, liabilities, obligations, security interest granted, and notes issued, if any, in connection therewith) be, and hereby are, authorized, adopted, and approved in substantially the form presented to the Board or the Controlling Entity of each Company, together with such changes as may be approved by the Authorized Signatories executing and delivering the same, such approval to be conclusively evidenced by such Authorized Signatory's execution and delivery thereof;

FURTHER RESOLVED, that each Company will obtain benefits from the use of collateral, including Cash Collateral, which is security for certain prepetition secured lenders (collectively, the "Prepetition ABL Lenders") under that certain *Fifth Amended and Restated Credit Agreement*, by and between White Oak Healthcare Finance, LLC (the "Prepetition ABL Agent") and together with the DIP Agent, the "Agents") and Genesis and certain of its affiliates and subsidiaries, dated as of March 9, 2022 (as subsequently amended, modified, or supplemented, the "Non-HUD ABL Credit Agreement") and that certain *Third Amended and Restated Revolving Credit Agreement* by and between the Prepetition ABL Lender and Genesis Healthcare LLC and certain of its affiliates and subsidiaries, dated as of March 9, 2022 (as subsequently amended, modified, or supplemented, the "HUD ABL Credit Agreement");

FURTHER RESOLVED, that in order to use and obtain the benefits of the DIP Financing and the Cash Collateral, and in accordance with section 363 of the Bankruptcy Code, each Company will provide certain liens, claims, and adequate protection to the Prepetition ABL Lenders and to the DIP Lenders to secure the obligations of the Companies under the DIP Facility (such obligations, the "DIP Obligations") as documented in a proposed order in interim and final form (each, a "DIP Order" and together, the "DIP Orders"), authorizing and approving the DIP Term Sheet, the other DIP Documents, and the transactions contemplated thereby, and submitted for approval to the Bankruptcy Court;

FURTHER RESOLVED, that the form, terms, and provisions of the DIP Orders to which each Company is or will be subject, and the actions and transactions contemplated thereby are hereby authorized, adopted, and approved, and each of the Authorized Signatories of each Company be, and hereby is, authorized and empowered, in the name of and on behalf of each Company, to take such actions and negotiate or cause to be prepared and negotiated and to execute, deliver, perform, and cause the performance of, each DIP Order and such other agreements, certificates, instruments, receipts, petitions, motions, or other papers or documents relating to the transactions contemplated thereby to which each Company is or will be a party, including, but not limited to, any security agreements, pledge agreements, guaranty agreements, assignment documents, notices, financing statements, mortgages, intellectual property filings, tax affidavits, fee letters and other instruments as the applicable lenders may reasonably request or as may be necessary or appropriate to create, preserve, and perfect the liens granted under the DIP Term Sheet and DIP Documentation and to otherwise consummate the transactions contemplated thereby, with any changes, additions, and modifications to the DIP Term Sheet,

DIP Documentation, and DIP Orders (collectively, the “DIP Documents”) as any Authorized Signatory executing the same shall approve, such approval to be conclusively evidenced by such Authorized Signatory’s execution and delivery thereof;

FURTHER RESOLVED, that the incurrence of the liabilities and obligations arising from each DIP Order and each DIP Document by each Company party thereto, (i) is necessary and convenient to the conduct, promotion and attainment of the business of the Companies, and (ii) may reasonably be expected to benefit the Companies, directly or indirectly;

FURTHER RESOLVED, that each Company, as debtor and debtors-in-possession under the Bankruptcy Code be, and hereby is, authorized to incur the DIP Obligations, including the borrowing of the loans pursuant to the DIP Term Sheet, and other obligations related to the DIP Financing and to undertake any and all related transactions on substantially the same terms as contemplated under the DIP Documents, including granting liens on and security interests in its assets, including the Cash Collateral, to the Agents (collectively, the “DIP Transactions”);

FURTHER RESOLVED, that each of the Authorized Signatories of each Company, acting alone or with one or more other Authorized Signatories, be, and hereby is, authorized, directed and empowered in the name of, and on behalf of, each Company, as debtors and debtors-in-possession, to take such actions as in their discretion is determined to be necessary, desirable, or appropriate to execute the DIP Transactions, including the negotiation, execution and delivery of: (a) the DIP Documents; (b) such other instruments, certificates, notices, assignments, and other documents, including, without limitation, any amendments to any DIP Documents, as may be reasonably requested by the DIP Agent; and (c) such forms of deposit account control agreements, officer’s certificates, and compliance certificates as may be required by the DIP Documents, in the name of and on behalf of each Company, with such changes therein as shall be approved by the Authorized Signatories executing the same, with such execution by said Authorized Signatory to constitute conclusive evidence of his or her approval of the terms thereof, including any departures therein from any form presented to the Boards and Controlling Entities;

FURTHER RESOLVED, that each of the Authorized Signatories of each Company, acting alone or with one or more other Authorized Signatories, be, and hereby is, authorized, directed and empowered in the name of, and on behalf of, each Company, as debtors and debtors-in-possession, to guarantee the DIP Obligations under the DIP Documents and to assign, transfer, pledge and grant to the DIP Agent or the Prepetition ABL Agent, for the ratable benefit of the respective or applicable Secured Parties (as defined in the DIP Loan Documents (or similar term defined therein)), a security interest in all or substantially all the assets of such Company, as collateral security for the prompt and complete payment and performance when due of the DIP Obligations under the DIP Documents to which such Company is a party or which it is subject to and to take or cause to be taken any such actions as may be necessary, appropriate or desirable to cause the Companies to create, perfect and maintain a security interest in such Companies’ property or assets constituting Collateral (as defined in the DIP Documents (or similar term defined therein)) as described or contemplated in the DIP Documents;

FURTHER RESOLVED, that each of the Authorized Signatories be, and hereby is, authorized and empowered to take all actions or to not take any action in the name of each Company with respect to the transactions contemplated by these resolutions, whether existing

now or in the future, in each case, as such Authorized Signatory shall deem necessary or desirable in such Authorized Signatory's reasonable business judgment, including the authorization of resolutions and agreements necessary to authorize the execution, delivery, and performance pursuant to the DIP Documents (including certificates, affidavits, financing statements, notices, reaffirmations, amendments, and restatements thereof or relating thereto) as may be necessary, appropriate, or convenient to effectuate the purposes of the transactions contemplated therein;

FURTHER RESOLVED, that each of the Authorized Signatories of each Company be, and hereby is, authorized, directed, and empowered in the name of, and on behalf of, each Company to file, or to authorize the Agents to file, any Uniform Commercial Code (the "UCC") financing statements, any other equivalent filings, any intellectual property filings and recordation, and any necessary assignments for security or other documents in the name each Company that the Agents deem necessary or appropriate to perfect any lien or security interest granted under the DIP Orders and the DIP Documents, including any such UCC financing statement containing a generic description of collateral, such as "all assets," "all property now or hereafter acquired," and other similar descriptions of like import, and to execute and deliver, and to record or authorize the recording of, such mortgages and deeds of trust in respect of real property of each Company and such other filings in respect of intellectual and other property of each such Company, in each case as the Agents may reasonably request to perfect the security interests of the Agents under the DIP Orders or any of the other DIP Documents;

FURTHER RESOLVED, that each of the Authorized Signatories of each Company be, and hereby is, authorized, directed, and empowered in the name of, and on behalf of, each Company to take all such further actions, including, without limitation, to pay all fees and expenses payable in accordance with the terms of the DIP Documents, to arrange for and enter into supplemental agreements, amendments, instruments, certificates, or documents relating to the transactions contemplated by any of the DIP Documents and to execute and deliver all such supplemental agreements, amendments, instruments, certificates, or documents in the name and on behalf of each of the Companies, which shall in their sole judgment be necessary, proper, or advisable in order to perform such Companies' obligations under or in connection with any of the DIP Documents and the transactions contemplated thereby (execution by such Authorized Signatory to constitute conclusive evidence of such judgment), and to carry out fully the intent of the foregoing resolutions. The performance of any such further act or thing and the execution of any such document or instrument by any of the Authorized Signatories of the Companies pursuant to these resolutions shall be conclusive evidence that the same have been authorized and approved by the Companies in every respect; and

FURTHER RESOLVED, that each of the Authorized Signatories be, and hereby is, authorized to execute and deliver to the Agents, as applicable, and to perform the applicable Company's obligations under, all other documents, certificates, instruments, agreements and writings including any interest rate swaps, caps, collars, or similar hedging agreement and any financing statements (or amendments thereto) that may be contemplated by, or required in connection with, the DIP Documents, these resolutions, and the transactions described herein and therein, and to do all such acts and things as any person hereinafter authorized to execute such documents on behalf of such Company determines to be necessary or advisable in connection with or as contemplated by, or for the purpose of giving effect to, or carrying out the provisions

of, the DIP Documents, such determination to be conclusively evidenced by such person's signature thereon or completion thereof, as applicable.

General Resolutions

NOW, THEREFORE, BE IT RESOLVED, that the Authorized Signatories of each of the Companies be, and each of them hereby is, authorized, empowered, and directed to execute, acknowledge, verify, deliver, and file any and all such other agreements, documents, instruments, and certificates and to take such other actions as may be necessary, proper, or appropriate in order to carry out the intent and purposes of the foregoing resolutions;

FURTHER RESOLVED, that each Authorized Signatory shall be, and hereby is, authorized, empowered, and directed, on behalf of and in the name of the Companies, to (a) do and perform all such acts and things and enter into, execute, acknowledge, deliver, and file all such certificates, agreements, acknowledgments, instruments, contracts, statements, and other documents and to take such further actions as such Authorized Signatory may deem necessary or appropriate to effect the intent and accomplish the purposes of the foregoing resolutions, the taking of such action or the execution and delivery thereof to be conclusive evidence of the approval thereof, (b) perform the obligations of the Companies under the Bankruptcy Code and exercise all rights of the Companies under the Bankruptcy Code (including all rights with respect to contracts, agreements, and leases under sections 365 of the Bankruptcy Code), with all such actions to be performed in such manner, and all such certificates, instruments, guaranties, notices, and documents to be executed and delivered in such form, as the Authorized Signatory performing or executing the same shall approve, the performance or execution thereof to be conclusive evidence of the approval thereof by such Authorized Signatory, the Governing Bodies, and the Companies, and (c) pay fees and expenses in connection with the transactions contemplated by the foregoing resolutions;

FURTHER RESOLVED, that the omission from this written consent of any (a) agreement, document, or other arrangement contemplated by any of the agreements, documents, or instruments described in the foregoing resolutions or (b) action to be taken in accordance with any requirement of any of the agreements or instruments described in the foregoing resolutions shall in no manner derogate from the authority of the Authorized Signatory to take all actions necessary, desirable, advisable, or appropriate to consummate, effectuate, carry out, or further the transactions contemplated by, and the intent and purposes of, the foregoing resolutions;

FURTHER RESOLVED, that the Controlling Entity of each Company has received sufficient notices of the actions and transactions relating to the matters contemplated by any of the foregoing resolutions, as may be required by the organizational documents of each Company, or hereby waive any right to have received such notices;

FURTHER RESOLVED, that, other than the Genesis Board, each of the members of the board of managers, board of directors, the sole member, the manager, or the managing member, as applicable, hereby irrevocably waives notice of the time, place, and purposes of a Meeting and any adjournments thereof, to the extent such notice is required by the applicable organizational documents of each Company;

FURTHER RESOLVED, that any and all actions heretofore or hereafter taken and expenses incurred in the name of and on behalf of any Company by any officer, member, manager, partner, director, shareholder, employee, agent or Authorized Signatory of any Company in connection with or related to the matters set forth or contemplated by the foregoing resolutions be, and they hereby are, approved, ratified, and confirmed in all respects;

FURTHER RESOLVED, that an Authorized Signatory of the Companies is hereby authorized to certify to third parties with respect to adoption of these resolutions in the form and substance satisfactory to them; and

FURTHER RESOLVED, that this consent may be executed in one or more counterparts, and delivered by electronic means, each of which, when so executed, shall be treated in all manner and respects and for all purposes as one and the same original, written consent, and shall be considered to have the same binding legal effect as if it were an original manually signed counterpart hereof delivered in person.

SCHEDULE A

| Subsidiaries | |
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| 1. | 1 Glen Hill Road Operations LLC |
| 2. | 1 Sutphin Drive Operations LLC |
| 3. | 10 Woodland Drive Operations LLC |
| 4. | 100 Abbeyville Road Operations LLC |
| 5. | 100 Chambers Street Operations LLC |
| 6. | 100 W. Queen Street Operations LLC |
| 7. | 105 Chester Road Operations LLC |
| 8. | 1000 Lincoln Drive Operations LLC |
| 9. | 1008 Thompson Street Operations LLC |
| 10. | 101 13th Street Operations LLC |
| 11. | 101 Development Group, LLC |
| 12. | 1020 South Main Street Operations LLC |
| 13. | 106 Tyree Street Operations LLC |
| 14. | 1070 Stouffer Avenue Operations LLC |
| 15. | 11 Dairy Lane Operations LLC |
| 16. | 1100 Norman Eskridge Highway Operations LLC |
| 17. | 1104 Welsh Road Operations LLC |
| 18. | 1105 Perry Highway Operations LLC |
| 19. | 113 W. McMurray Road Operations LLC |
| 20. | 115 S. Providence Road Operations LLC |
| 21. | 12-15 Saddle River Road Operations LLC |
| 22. | 1245 Church Road Operations LLC |
| 23. | 1248 Hospital Drive Operations LLC |
| 24. | 125 Holly Road Operations LLC |
| 25. | 128 East State Street Associates, LLC |
| 26. | 136 Donahoe Manor Road Operations LLC |
| 27. | 1361 Route 72 West Operations LLC |
| 28. | 1539 Country Club Road Operations LLC |
| 29. | 1543 Country Club Road Manor Operations LLC |
| 30. | 161 Bakers Ridge Road Operations LLC |
| 31. | 1631 Ritter Drive Operations LLC |
| 32. | 1650 Galisteo Street Operations LLC |
| 33. | 1680 Spring Creek Road Operations LLC |
| 34. | 1700 Market Street Operations LLC |
| 35. | 1700 Pine Street Operations LLC |
| 36. | 175 Blueberry Lane Operations LLC |
| 37. | 1770 Barley Road Operations LLC |
| 38. | 1848 Greentree Road Operations LLC |
| 39. | 191 Hackett Hill Road Operations LLC |
| 40. | 2 Blackberry Lane Operations LLC |
| 41. | 20 Maitland Street Operations LLC |
| 42. | 200 Pauline Drive Operations LLC |

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| 43. | 200 Reynolds Avenue Operations LLC |
| 44. | 200 South Ritchie Avenue Operations LLC |
| 45. | 201 Wood Street Operations LLC |
| 46. | 2021 Westgate Drive Operations LLC |
| 47. | 2029 Westgate Drive Operations LLC |
| 48. | 2101 Fairland Road Operations LLC |
| 49. | 211-213 Ana Drive Operations LLC |
| 50. | 2125 Elizabeth Avenue Operations LLC |
| 51. | 22 Tuck Road Operations LLC |
| 52. | 225 Evergreen Road Operations LLC |
| 53. | 227 Evergreen Road Operations LLC |
| 54. | 23 Fair Street Operations LLC |
| 55. | 23 Fair Street Property, LLC |
| 56. | 24 Old Etna Road Operations LLC |
| 57. | 2400 Kingston Court Operations LLC |
| 58. | 25 East Lindsley Road Operations LLC |
| 59. | 25 Ridgewood Road Operations LLC |
| 60. | 2507 Chestnut Street Operations LLC |
| 61. | 2600 Northampton Street Operations LLC |
| 62. | 262 Toll Gate Road Operations LLC |
| 63. | 2720 Charles Town Road Operations LLC |
| 64. | 279 Cabot Street Operations LLC |
| 65. | 279 Cabot Street Property LLC |
| 66. | 2800 Palo Parkway Operations LLC |
| 67. | 290 Hanover Street Operations LLC |
| 68. | 292 Applegarth Road Operations LLC |
| 69. | 3 Industrial Way East Operations LLC |
| 70. | 30 West Avenue Operations LLC |
| 71. | 300 Pearl Street Operations LLC |
| 72. | 3000 Windmill Road Operations LLC |
| 73. | 302 Cedar Ridge Road Operations LLC |
| 74. | 330 Franklin Turnpike Operations LLC |
| 75. | 333 Green End Avenue Operations LLC |
| 76. | 3430 Huntingdon Pike Operations LLC |
| 77. | 3485 Davisville Road Operations II LLC |
| 78. | 3514 Fowler Avenue Operations LLC |
| 79. | 3590 Washington Pike Operations LLC |
| 80. | 3720 Church Rock Street Operations LLC |
| 81. | 390 Red School Lane Operations LLC |
| 82. | 40 Crosby Street Operations LLC |
| 83. | 40 Whitehall Road Operations LLC |
| 84. | 40 Whitehall Road Property LLC |
| 85. | 400 McKinley Avenue Operations LLC |
| 86. | 4140 Old Washington Highway Operations LLC |
| 87. | 419 Harding Street Operations LLC |

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| 88. | 422 23rd Street Operations LLC |
| 89. | 425 Buttonwood Street Operations LLC |
| 90. | 450 East Philadelphia Avenue Operations LLC |
| 91. | 462 Main Street Operations LLC |
| 92. | 50 Mulberry Tree Street Operations LLC |
| 93. | 50 Pheasant Road Operations LLC |
| 94. | 500 East Philadelphia Avenue Operations LLC |
| 95. | 501 Thomas Jones Way Operations LLC |
| 96. | 505 Weyman Road Operations LLC |
| 97. | 530 Macoby Street Operations LLC |
| 98. | 54 Sharp Street Operations LLC |
| 99. | 5485 Perkiomen Avenue Operations LLC |
| 100. | 550 South Negley Avenue Operations LLC |
| 101. | 5609 Fifth Avenue Operations LLC |
| 102. | 590 North Poplar Fork Road Operations LLC |
| 103. | 60 Highland Road Operations LLC |
| 104. | 600 Paoli Pointe Drive Operations LLC |
| 105. | 600 W. Valley Forge Road Operations LLC |
| 106. | 613 Hammonds Lane Operations LLC |
| 107. | 624 N. Converse Street Property, LLC |
| 108. | 640 Bethlehem Pike Operations LLC |
| 109. | 642 Metacom Avenue Operations LLC |
| 110. | 660 Commonwealth Avenue Operations LLC |
| 111. | 677 Court Street Operations LLC |
| 112. | 7 Baldwin Street Operations LLC |
| 113. | 700 Marvel Road Operations LLC |
| 114. | 700 Town Bank Road Operations LLC |
| 115. | 715 East King Street Operations LLC |
| 116. | 723 Summers Street Operations LLC |
| 117. | 724 N. Charlotte Street Operations LLC |
| 118. | 735 Putnam Pike Operations LLC |
| 119. | 75 Hickle Street Operations LLC |
| 120. | 777 Lafayette Road Operations LLC |
| 121. | 8 Rose Street Operations LLC |
| 122. | 8 Snow Road Operations LLC |
| 123. | 80 Maddex Drive Operations LLC |
| 124. | 800 Court Street Circle Operations LLC |
| 125. | 803 Hacienda Lane Operations LLC |
| 126. | 885 MacBeth Drive Operations LLC |
| 127. | 8100 Washington Lane Operations LLC |
| 128. | 825 SUMMIT STREET OPERATIONS LLC |
| 129. | 84 Cold Hill Road Operations LLC |
| 130. | 840 Lee Road Operations LLC |
| 131. | 850 12th Avenue Property, LLC |
| 132. | 867 York Road Operations LLC |

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| 133. | 900 Tuck Street Operations LLC |
| 134. | 91 Country Village Road Operations LLC |
| 135. | 940 Walnut Bottom Road Operations LLC |
| 136. | 98 Hospitality Drive Operations LLC |
| 137. | Albuquerque Heights Healthcare and Rehabilitation Center, LLC |
| 138. | Albuquerque Heights Property, LLC |
| 139. | Belen Meadows Healthcare and Rehabilitation Center, LLC |
| 140. | Belfast Operations, LLC |
| 141. | Brier Oak on Sunset, LLC |
| 142. | Camden Operations, LLC |
| 143. | Canyon Albuquerque Property, LLC |
| 144. | Canyon Transitional Rehabilitation Center, LLC |
| 145. | Clovis Healthcare and Rehabilitation Center, LLC |
| 146. | Courtyard JV LLC |
| 147. | Encore GC Acquisition LLC |
| 148. | Encore Pediatrics, LLC |
| 149. | Encore Preakness, LLC |
| 150. | Encore Rehabilitation Services, LLC |
| 151. | Falmouth Operations, LLC |
| 152. | Farmington Operations, LLC |
| 153. | FC-GEN Operations Investment, LLC |
| 154. | Five Ninety Six Sheldon Road Operations LLC |
| 155. | Forty Six Nichols Street Operations LLC |
| 156. | Fountain Holdco, LLC |
| 157. | Franklin Woods JV LLC |
| 158. | GEN BQ JV Holdings LLC |
| 159. | GEN CCG JV Holdings LLC |
| 160. | GEN Operations I, LLC |
| 161. | GEN Operations II, LLC |
| 162. | GEN SF JV Holdings, LLC |
| 163. | GEN-CCG WO Master Tenant LLC |
| 164. | GEN-Next Holdco I LLC |
| 165. | Genesis Administrative Services LLC |
| 166. | Genesis CT Holdings LLC |
| 167. | Genesis CT XCL Operations LLC |
| 168. | Genesis DE Holdings LLC |
| 169. | Genesis Dynasty Operations LLC |
| 170. | Genesis Eldercare Network Services, LLC |
| 171. | Genesis ElderCare Physician Services, LLC |
| 172. | Genesis HealthCare LLC |
| 173. | Genesis HealthCare of Maine, LLC |
| 174. | Genesis Holdings LLC |
| 175. | Genesis MA Holdings LLC |
| 176. | Genesis MD Holdings LLC |
| 177. | Genesis Midwest II Operations LLC |

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| 178. | Genesis NH Holdings LLC |
| 179. | Genesis NHG Operations LLC |
| 180. | Genesis NHG-GEN Operations LLC |
| 181. | Genesis NJ Holdings LLC |
| 182. | Genesis OMG Operations LLC |
| 183. | Genesis Operations III LLC |
| 184. | Genesis Operations IV LLC |
| 185. | Genesis Operations LLC |
| 186. | Genesis Operations V LLC |
| 187. | Genesis Operations VI LLC |
| 188. | Genesis Orion Operations LLC |
| 189. | Genesis PA Holdings LLC |
| 190. | Genesis Partnership LLC |
| 191. | Genesis Physician Services MSO, LLC |
| 192. | Genesis PM CO Operations LLC |
| 193. | Genesis PM NJ Operations LLC |
| 194. | Genesis PM PA Operations LLC |
| 195. | Genesis RI Holdings LLC |
| 196. | Genesis SNI Operations LLC |
| 197. | Genesis Tang Operations LLC |
| 198. | Genesis VA Holdings LLC |
| 199. | Genesis VT Holdings LLC |
| 200. | Genesis WV Holdings LLC |
| 201. | GHC Holdings LLC |
| 202. | GHC JV Holdings LLC |
| 203. | GHC Payroll LLC |
| 204. | GHC TX Operations LLC |
| 205. | Granite Ledges JV LLC |
| 206. | Harborside Danbury Limited Partnership |
| 207. | Harborside Health I LLC |
| 208. | Harborside Healthcare Advisors Limited Partnership |
| 209. | Harborside Healthcare Limited Partnership |
| 210. | Harborside Healthcare, LLC |
| 211. | Harborside New Hampshire Limited Partnership |
| 212. | Harborside Rhode Island Limited Partnership |
| 213. | Harborside Toledo Business LLC |
| 214. | HBR Kentucky, LLC |
| 215. | HBR Trumbull, LLC |
| 216. | HC 63 Operations LLC |
| 217. | Kansas City Transitional Care Center, LLC |
| 218. | Kennebunk Operations, LLC |
| 219. | Kennett Center, L.P. |
| 220. | KHI LLC |
| 221. | Leasehold Resource Group, LLC |
| 222. | Lewiston Operations, LLC |

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| 223. | LTC ACO, LLC |
| 224. | Magnolia JV LLC |
| 225. | Maryland Harborside, LLC |
| 226. | Metro Therapy, Inc. |
| 227. | Nine Haywood Avenue Operations LLC |
| 228. | Odd Lot LLC |
| 229. | Orono Operations, LLC |
| 230. | PAI Participant 1, LLC |
| 231. | PAI Participant 2, LLC |
| 232. | PAI Participant 3, LLC |
| 233. | PAI Participant 4, LLC |
| 234. | PBR Intermediate Holdings, LLC |
| 235. | PDDTSE, LLC |
| 236. | Peak Medical Assisted Living, LLC |
| 237. | Peak Medical Las Cruces No. 2, LLC |
| 238. | Peak Medical Las Cruces, LLC |
| 239. | Peak Medical New Mexico No. 3, LLC |
| 240. | Peak Medical Roswell, LLC |
| 241. | Peak Medical, LLC |
| 242. | Pine Tree Villa LLC |
| 243. | Post-Acute Innovations, LLC |
| 244. | Powerback Pediatrics of Arkansas, LLC |
| 245. | Powerback Pediatrics of Georgia, LLC |
| 246. | Powerback Pediatrics of Missouri, LLC |
| 247. | Powerback Pediatrics of Nebraska, LLC |
| 248. | Powerback Pediatrics of South Carolina, LLC |
| 249. | Powerback Pediatrics of Vermont, LLC |
| 250. | Powerback Rehabilitation, LLC |
| 251. | PRMC/GEC at Salisbury Center, LLC |
| 252. | Property Resource Holdings, LLC |
| 253. | Regency Health Services, LLC |
| 254. | Respiratory Health Services LLC |
| 255. | Romney Health Care Center Limited Partnership |
| 256. | Route 92 Operations LLC |
| 257. | Saddle Shop Road Operations LLC |
| 258. | Salisbury JV LLC |
| 259. | Scarborough Operations, LLC |
| 260. | SHG Partnership, LLC |
| 261. | SHG Resources, LLC |
| 262. | Skies Healthcare and Rehabilitation Center, LLC |
| 263. | Skiles Avenue and Sterling Drive Urban Renewal Operations LLC |
| 264. | Skilled Healthcare, LLC |
| 265. | Skowhegan SNF Operations, LLC |
| 266. | St. Anthony Healthcare and Rehabilitation Center, LLC |
| 267. | St. Catherine Healthcare and Rehabilitation Center, LLC |

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| 268. | St. John Healthcare and Rehabilitation Center, LLC |
| 269. | St. Theresa Healthcare and Rehabilitation Center, LLC |
| 270. | State Street Associates, L.P. |
| 271. | State Street Kennett Square, LLC |
| 272. | Stillwell Road Operations LLC |
| 273. | Summit Care Parent, LLC |
| 274. | Summit Care, LLC |
| 275. | Sun Healthcare Group, Inc. |
| 276. | SunBridge Beckley Health Care LLC |
| 277. | SunBridge Care Enterprises, LLC |
| 278. | SunBridge Clipper Home of North Conway, LLC |
| 279. | SunBridge Clipper Home of Wolfeboro, LLC |
| 280. | SunBridge Dunbar Health Care LLC |
| 281. | SunBridge Gardendale Health Care Center, LLC |
| 282. | SunBridge Goodwin Nursing Home, LLC |
| 283. | SunBridge Healthcare, LLC (f/k/a SunBridge Healthcare Corporation) |
| 284. | SunBridge Nursing Home, LLC |
| 285. | SunBridge Putnam Health Care LLC |
| 286. | SunBridge Regency-North Carolina, LLC |
| 287. | SunBridge Regency-Tennessee, LLC |
| 288. | SunBridge Retirement Care Associates, LLC |
| 289. | SunBridge Salem Health Care LLC |
| 290. | SunDance Rehabilitation Agency, LLC |
| 291. | SunDance Rehabilitation Holdco, Inc. |
| 292. | SunDance Rehabilitation, LLC |
| 293. | The Rehabilitation Center of Albuquerque, LLC |
| 294. | Thirty Five Bel-Aire Drive SNF Operations LLC |
| 295. | Three Mile Curve Operations LLC |
| 296. | Waterville SNF Operations LLC |
| 297. | Westbrook Operations, LLC |
| 298. | Westwood Medical Park Operations LLC |

Fill in this information to identify the case:

Debtor name: Genesis Healthcare, Inc., et al.United States Bankruptcy Court for the: Northern District of Texas, Dallas Division

Case number (If known): _____

☐ Check if this is an amended filing**Official Form 204****Chapter 11 or Chapter 9 Cases: Consolidated List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 30 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 30 largest unsecured claims.

| | Name of creditor and complete mailing address, including zip code | Name, telephone number, and email address of creditor contact | Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts) | Indicate if claim is contingent, unliquidated, or disputed | Amount of unsecured claim | | |
|----|---|---|---|--|-----------------------------------|---|------------------|
| | | | | | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim |
| 1 | MAO 22322 LLC 45 E. City Ave., Suite 433 Bala Cynwyd, PA 19004 | Name: MAO 22322 LLC Email: N/A Phone: N/A | Real Estate Loan | | | | \$324,008,214.72 |
| 2 | Internal Revenue Service 1111 Constitution Avenue Northwest Washington, D.C., 20224 | Name: Ettore Sacco Email: Ettore.F.Sacco@irs.gov Phone: (215) 344-6535 | Deferred Payroll Taxes | | | | \$103,657,703.57 |
| 3 | Healthcare Services Group Inc. P.O. Box 829677 Philadelphia, PA 19182-9677 | Name: Patrick Orr Email: porr@hcsgrcorp.com Phone: (215) 688-4359 | Trade Payables | | | | \$68,064,102.64 |
| 4 | Commonwealth of Pennsylvania P.O. Box 8025 Harrisburg, PA 17105-8025 | Name: Erica Justice Email: RA-PWOLTLNFPUBLICCOM@pa.gov Phone: (877) 395-8930 | Provider Assessments | | | | \$58,050,603.10 |
| 5 | Change Healthcare Operations, LLC One Health Drive MN103-0500 Eden Prairie, MN 55344 | Name: Paul Runice Email: paul_runice@uhg.com Phone: (952) 936-7346 | Funding Assistance Program | | | | \$46,400,466.00 |
| 6 | Omnicare 900 Omnicare Center 201 East 4th St Cincinnati, OH 45202 | Name: Joshua Perlin Email: Joshua.perlin@omnicare.com Phone: (602) 769-2923 | Trade Payables | | | | \$40,781,416.28 |
| 7 | Medline Industries Inc. P.O. Box 382075 Pittsburgh, PA 15251-8075 | Name: Mike Drazin Email: MDrazin@medline.com Phone: (224) 931-1459 | Trade Payables | | | | \$32,320,666.50 |
| 8 | PharMerica P.O. Box 644458 Pittsburgh, PA 15264-4458 | Name: Jennifer Yowler Email: Jennifer.yowler@pharmerica.com Phone: (513) 490-8498 | Trade Payables | | | | \$20,146,040.99 |
| 9 | CareerStaff Unlimited LLC Attn: Finance Dep't 101 Sun Avenue NE Albuquerque, NM, 87109 | Name: Todd Walrath Email: twalrath@HomeCare.com Phone: (703) 887-2191 | Trade Payables | | | | \$13,810,797.49 |
| 10 | Direct Supply Inc. P.O. Box 88201 Milwaukee, WI 53288-0201 | Name: Jim Pieroth Email: jpieroth@directs.com Phone: (414) 358-7478 | Trade Payables | | | | \$12,711,034.48 |
| 11 | 1199 New England Health Care Employees Pension Fund 77 Huyshope Ave, 2nd Floor Hartford, CT, 06106-7001 | Name: General Counsel Email: pension@1199nefunds.org Phone: (800) 227-4744 Option 7 | Pension Fund | | | | \$12,349,853.00 |

| | Name of creditor and complete mailing address, including zip code | Name, telephone number, and email address of creditor contact | Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts) | Indicate if claim is contingent, unliquidated, or disputed | Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. | | |
|----|--|---|---|--|--|---|-----------------|
| | | | | | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim |
| 12 | Kam, Phan c/o Bender & Agboola, L.L.C. 711 18 th Street N. Birmingham, AL, 35203 | Name: Adedapo T. Agboola Email: agbula@aol.com Phone: (205) 322-2500 | Arbitration Award | C | | | \$7,000,000.00 |
| 13 | Sysco Attn: Cash App Team 1390 Enclave Parkway Houston, TX, 77077 | Name: Sabrina Witherspoon Email: Sabrina.Witherspoon@sysco.com Phone: (512) 827-6342 | Trade Payables | | | | \$6,789,682.75 |
| 14 | Synergi Partners 151 W. Evans Street Florence, SC, 29501 | Name: Jeff Walker Email: jwalker@synergipartners.com Phone: (770) 262-7294 | Trade Payables | | | | \$5,588,465.58 |
| 15 | State of New Mexico 1200 South St. Francis Drive Santa Fe, NM, 87505 | Name: Rick Lopez Email: Rick.Lopez@tax.nm.gov Phone: (505) 629-5311 | Provider Assessments | | | | \$5,084,788.95 |
| 16 | Serna, Luisita 2155 Louisiana Blvd NE Albuquerque, NM 87110 | Name: Parnall Law Firm Email: claudia@parnaladams.com Phone: (505) 268-6500 | Litigation Settlement | | | | \$2,900,000.00 |
| 17 | Medlock, Linda 7521 Westview Drive Houston, TX 77055 | Name: David Marks, Esq. – Marks, Balette, Giessel, Young, and Moss PLLC Email: DavidM@marksfirm.com Phone: (855) 529-6296 | Litigation Settlement | | | | \$2,500,000.00 |
| 18 | Hugar, Jessica 356 Redondo Ave Long Beach, CA 90814 | Name: Lanzone Morgan LLP Email: eservice@lanzonemorgan.com Phone: (213) 561-6487 | Litigation Settlement | | | | \$2,400,000.00 |
| 19 | PointClickCare Technologies Inc. P.O. Box 674802 Detroit, MI 48267-4802 | Name: James Yersh Email: james.yersh@pointclickcare.com Phone: (226) 220-5875 | Trade Payables | | | | \$2,338,967.81 |
| 20 | Twomagnets, Inc. P.O. Box 103125 Pasadena, CA 91189-3125 | Name: Carlos Constantinides Email: carlos.constantinides@clipboardhealth.com Phone: (213) 376-3224 | Trade Payables | | | | \$2,202,926.82 |
| 21 | Brown, Alma 7521 Westview Drive Houston, TX 77055 | Name: David Marks, Esq. – Marks, Balette, Giessel, Young, and Moss PLLC Email: DavidM@marksfirm.com Phone: (855) 529-6296 | Litigation Settlement | | | | \$2,000,000.00 |
| 25 | IntegraScripts LLC 160 Airport Road Lakewood, NJ, 08701 | Name: Meir Tauber Email: meir@integrascripts.com Phone: (848) 525-8044 | Trade Payables | | | | \$1,875,611.25 |
| 26 | State of West Virginia Bureau of Medical Services 350 Capitol Street, Room 251 Charleston, WV 25301 | Name: Terry McGee Email: terry.l.mcgeeii@wv.gov Phone: (304) 352-5241 | Provider Assessments | | | | \$1,685,986.62 |
| 27 | Rainbow Real Estate Partners 4705 Central Street Kansas City, MO 64112 | Name: Lisa Kallmeyer Email: lkallmeyer@lane4group.com Phone: (913) 485-4824 | Trade Payables | | | | \$1,560,618.20 |
| 28 | G-Radar LLC 345 US Highway 9, Ste. 376 Manalapan, NJ 07726 | Name: Nicole Jasser Email: nicole@zhealthcare.com Phone: (732) 970-0733 x104 | Trade Payables | | | | \$1,524,720.80 |
| 29 | Medina, Eloy 7521 Westview Drive Houston, TX 77055 | Name: David Marks, Esq. – Marks, Balette, Giessel, Young, and Moss PLLC Email: DavidM@marksfirm.com Phone: (855) 529-6296 | Litigation Settlement | | | | \$1,500,000.00 |

| | Name of creditor and complete mailing address, including zip code | Name, telephone number, and email address of creditor contact | Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts) | Indicate if claim is contingent, unliquidated, or disputed | Amount of unsecured claim | | |
|----|--|---|---|--|-----------------------------------|---|-----------------|
| | | | | | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim |
| 27 | Ramirez-Tellez, Yvonne 7521 Westview Drive Houston, TX 77055 | Name: David Marks, Esq. – Marks, Balette, Giessel, Young, and Moss PLLC Email: DavidM@marksfirm.com Phone: (855) 529-6296 | Litigation Settlement | | | | \$1,500,000.00 |
| 28 | Tinkham, Faustina 7521 Westview Drive Houston, TX 77055 | Name: David Marks, Esq. – Marks, Balette, Giessel, Young, and Moss PLLC Email: DavidM@marksfirm.com Phone: (855) 529-6296 | Litigation Settlement | | | | \$1,500,000.00 |
| 29 | Blue Cross Blue Shield of New Mexico P.O. Box 27630 Albuquerque, NM 87125-7630 | Name: LaTonji Peace Email: LaTonji_Peace@bcbsnm.com Phone: (505) 816-8262 | Trade Payables | | | | \$1,492,760.83 |
| 30 | 1970 Group, Inc. 400 Madison Ave. New York, NY 10017 | Name: Stephen Roseman Email: sr@1970group.com Phone: (646) 715-7027 | Litigation | C/U/D | | | Undetermined |

Fill in this information to identify the case:

Debtor name 677 Court Street Operations LLC

United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☒ Other document that requires a declaration **Consolidated Corporate Ownership Statement; Consolidated List of Creditors Who Have the 30 Largest Unsecured Claims.**

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 07/09/2025

x



Signature of individual signing on behalf of debtor

Russell A. Perry

Printed name

Co-Chief Restructuring Officer

Position or relationship to debtor